



July 30, 2015

Innovation • Performance • Growth

Second Quarter 2015 Results

Cautionary Notes

Cautionary Notes - Information Purposes Only

The information contained in this presentation is provided by OceanaGold Corporation (“OGC”) for informational purposes only and does not constitute an offer to issue or arrange to issue, or the solicitation of an offer to issue, securities of OGC or other financial products. The information contained herein is not investment or financial product advice and has been prepared without taking into account the investment objectives, financial situation or particular needs of any particular person. The views, opinions and advice provided in this presentation reflect those of the individual presenters only. No representation or warranty, express or implied, is made as to the fairness, accuracy, completeness or correctness of the information, opinions and conclusion contained in this presentation. To the maximum extent permitted by law, none of OGC or any of its directors, officers, employees or agents accepts any liability, including, without limitation, any liability arising out of fault or negligence, for any loss arising from the use of the information contained in this presentation. Furthermore, this presentation does not constitute an offer of shares for sale in the United States or to any person that is, or is acting for the account or benefit of, any U.S. person (as defined in Regulation S under the United States Securities Act of 1933, as amended (the “Securities Act”)) (“U.S. Person”), or in any other jurisdiction in which such an offer would be illegal. OGC’s shares have not been and will not be registered under the Securities Act.

Technical Disclosure

The estimates of mineral resources and reserves for the Company’s Reefton, Macraes and Didipio projects were prepared in accordance with the standards set out in the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves dated December 2012 (the “JORC Code”) and in accordance with National Instrument 43-101 of the Canadian Securities Administrators (“NI 43-101”). The JORC Code is the accepted reporting standard for the Australian Stock Exchange Limited (“ASX”) and the New Zealand Stock Exchange Limited (“NZX”). The El Dorado property used the CIM Standard for resource estimates.

The latest updates of mineral reserves for each of the Company’s New Zealand projects were prepared by, or under the supervision of, K. Madambi, while the mineral reserves for Didipio were prepared under the supervision of M. Holmes. The updates of mineral resources for the Didipio project were prepared by, or under the supervision of, J. G. Moore, while the updates of mineral resources for Macraes and Reefton were updated by S. Doyle. M. Holmes, K. Madambi, J. G. Moore and S. Doyle are Members and Chartered professionals with the Australasian Institute of Mining and Metallurgy and each is a “qualified persons” for the purposes of NI 43-101 and has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity which they are undertaking to qualify as a “competent person” as defined in the JORC Code. The estimates of mineral resources and reserves are based on, and fairly represent, information and supporting documentation prepared by the named qualified and competent persons.

The El Dorado resource estimate referred to herein was prepared by Mr. Steven Ristorcelli, C.P.G, of Mine Development Associates, Reno, Nevada (who is an independent Qualified Person as defined in NI 43-101) and conforms to current CIM Standards on Mineral Resources and Reserves.

For further scientific and technical information (including disclosure regarding mineral resources and mineral reserves) relating to the Reefton Project, the Macraes Project and the Didipio Project please refer to the NI 43-101 compliant technical reports available at sedar.com under the Company’s name. For further scientific and technical information (including disclosure regarding mineral resources and mineral reserves) relating to the El Dorado property, please refer to the reports publicly available on SEDAR (www.sedar.com) prepared for Pacific Rim.

Second Quarter 2015 Highlights

Strong operational performance continues across the business



		Q2 2015	H1 2015
Gold Production	oz	85,853	176,999
Cash costs	per oz	\$549	\$474
AISC	per oz	–	\$734
Free cash flow	US\$'000	17,319	36,741

1

Generated free cash flow of \$17.3 million despite lower sales, higher costs

2

Completed development of Didipio underground portal

3

Strategic investment in Gold Standard Ventures, which has advanced exploration project in Carlin

4

Completed geophysical survey at Paco in Mindanao, Philippines; identified drill targets

5

Reported encouraging drill results from Macraes Goldfield

Q2 2015 Results Summary

		Didipio	New Zealand	Consolidated	
		Q2 2015	Q2 2015	Q2 2015	Q1 2015
Gold production	oz	30,041	55,812	85,853	91,146
Copper production	t	6,197	–	6,197	6,102

Gold sales	oz	29,550	53,340	82,890	86,234
Copper sales	t	5,438	–	5,438	6,245
Cash costs	\$/oz	78	810	549	402

Philippines Highlights

		Q2 2015	H1 2015
Gold produced	oz	30,041	65,163
Copper produced	t	6,197	12,299
Gold equivalent ounces sold	oz	57,526	119,364
Cash costs (by-product)	per oz	\$78	(\$12)
Cash costs (co-product)	per oz	\$616	\$539
AISC (by-product)	per oz	—	\$318
AISC (co-product)	per oz	—	\$717

Record quarterly mill feed of 938,319 tonnes

Completed the Didipio underground portal

Completed the geophysical survey at Paco in Mindanao; preparing to drill

Continued to advance power grid connection

Didipio Operating Statistics

		Q2 2015	Q1 2015	H1 2015	H1 2014
Lost time injuries		1	0	1	1
Gold production	oz	30,041	35,122	65,163	45,266
Copper production	t	6,197	6,102	12,299	11,185
Total ore mined	Mt	1.29	1.90	3.19	3.08
Total waste mined	Mt	6.92	4.78	11.70	9.12
Ore mined grade gold	g/t	0.83	0.82	0.82	0.67
Ore mined grade copper	%	0.51	0.53	0.52	0.55
Mill feed	Mt	0.94	0.83	1.77	1.39
Mill feed grade gold	g/t	1.13	1.45	1.28	1.12
Mill feed grade copper	%	0.70	0.76	0.73	0.85
Recovery gold	%	87.9	90.4	89.1	89.8
Recovery copper	%	94.8	95.7	95.2	94.4

- Gold production decrease QoQ due to mine sequencing whereby the operation mined less higher grade ore from Stage 4 and processed lower grade ore
- Record mill feed due to better availability and enhancements made to the mill
- Recoveries lower from lower head grade

New Zealand Highlights

		Q2 2015	H1 2015
Gold produced	oz	55,812	111,836
Cash costs	per oz	\$810	\$772
AISC	per oz	–	\$989

Assumptions	2015 Budget	Q2 Actual	Current Spot ¹
NZD:USD Exchange Rate	0.780	0.716	0.67
Diesel Cost (US\$)	0.70 / L	0.72 / L	0.55 / L

Encouraging drill results reported from the Macraes Goldfield

Advancing the Macraes Gold Tungsten Project to feasibility study stage

Strong production from Reefton as the operation transitions to care & maintenance

Waihi Gold Mine legal closing expected in Q3 2015

1. On 29 July 2015

Macraes Goldfield Operating Statistics

		Q2 2015	Q1 2015	H1 2015	H1 2014
Lost time injuries		0	0	0	1
Gold production	oz	35,895	38,535	74,430	76,309
Total ore mined from open pit	Mt	0.61	0.65	1.26	1.28
Total ore mined from underground	Mt	0.25	0.23	0.48	0.42
Total waste mined	Mt	6.51	5.03	11.55	3.68
Ore mined grade	g/t	1.37	1.35	1.36	1.27
Mill feed	Mt	1.53	1.56	3.09	2.68
Mill feed grade	g/t	0.92	0.96	0.94	1.07
Recovery	%	78.5	80.5	79.5	82.8

- Over 1.4 million man hours worked without an LTI as at the end of Q2 2015
- Lower QoQ production as a result of less ore mined, lower head grade and decreased recoveries
- Increased waste mined at Coronation resulting in lower tonnage
- Recoveries lower due to lower head grade and ore characteristics of Coronation feed

Reefton Goldfield Operating Statistics

		Q2 2015	Q1 2015	H1 2015	H1 2014
Lost time injuries		0	1	1	0
Gold production	oz	19,917	17,489	37,406	25,824
Total ore mined	Mt	0.60	0.48	1.08	0.65
Total waste mined	Mt	1.75	1.78	3.53	8.76
Ore mined grade	g/t	1.35	1.51	1.42	1.30
Mill feed	Mt	0.44	0.43	0.87	0.79
Mill feed grade	g/t	1.67	1.56	1.62	1.23
Recovery	%	83.8	81.1	82.5	80.8

- Increased QoQ production from better head grade and higher recoveries
- Mining operations will cease in Q3; process stockpiles for remainder of the year

Financial Position *(as at 30 Jun 2015)*

	Jun 30 2015	Mar 31 2015
LIQUIDITY		
Cash	\$49m	\$60m
Undrawn Revolving Credit Facility	\$72m	\$97m
TOTAL LIQUIDITY	\$121m	\$157m
DEBT		
Revolving Credit Facility	\$78m	\$78m
Equipment leases	\$23m	\$27m
TOTAL DEBT	\$101m	\$105m
NET DEBT	\$52m	\$45m

Generated \$17.3m in free cash flow in Q2; \$36.7m in H1 2015

Dividend payment of \$12.2m in Q2

Invested \$13.4m in Gold Standard Ventures

Repaid \$3m in equipment leases

Consolidated Financial Results

Consolidated Financial Results	Q2 2015	Q1 2015	H1 2015	H1 2014
Gold sales (ounces)	82,890	86,234	169,124	166,344
Copper sales (tonnes)	5,438	6,245	11,683	12,925
Gold price received (\$ per ounce)	1,185	1,195	1,196	1,312
Copper price received (\$ per pound)	2.67	2.24 ¹	2.44	3.14
Income Statement (USDm)				
Revenue	125.5	129.3	254.8	297.8
Operating costs ²	(85.4)	(68.6)	(153.9)	(167.2)
EBITDA³	40.1	60.7	100.9	130.6
Depreciation & amortisation	(31.6)	(27.7)	(59.4)	(64.8)
Net interest & finance costs	(2.2)	(2.6)	(4.8)	(5.3)
Earnings before tax³	6.3	30.4	36.7	60.5
Income tax benefit	3.8	0.8	4.7	0.3
Gain/(loss) on fair value undesignated hedges	(15.4)	(9.3)	(24.8)	(5.6)
Tax benefit on gain/(loss) on undesignated hedges	4.3	2.6	6.9	1.6
NET PROFIT / (LOSS)	(1.0)	24.5	23.5	56.8

1. Refer to Q1 MD&A and press release for additional information on methodology for reported copper price received

2. Includes G&A

3. Before gain/(loss) on undesignated hedges and impairment

Summation subject to rounding differences

Consolidated Cash Flows

USDm	Q2 2015	Q1 2015	H1 2015	H1 2014
Opening cash balance	59.6	51.2	51.2	24.8
Operating cash inflows	42.3	43.2	85.5	126.0
Investing expenditure	(38.3)	(23.8)	(62.1)	(55.2)
Financing cash outflows	(15.2)	(13.3)	(28.5)	(37.8)
Foreign exchange effect	0.3	2.3	2.6	(11.6)
Net cash increase / (decrease)	(10.9)	8.4	(2.5)	21.4
Closing cash balance	48.7	59.6	48.7	46.2
Free cash flow generation	17.3	19.4	36.7	70.8

Capex Breakdown for Q2 2015				
	Didipio	New Zealand	Consolidated	Comments
Non-sustaining	\$8.5m	-	\$8.5m	Didipio underground, power grid
Sustaining ¹	\$2.5m	\$3.0m	\$5.5m	Didipio river diversion, NZ in fill drilling
Pre-strip ¹	\$4.5m	\$5.0m	\$9.5m	Stages 4 and 5/6 at Didipio, Coronation in NZ
Exploration ¹	\$0.8m	\$0.1m	\$0.9m	Philippine exploration initiatives

1. Included in AISC calculation
OceanaGold Corporation

Note: Summation subject to rounding differences
Innovation Performance Growth

Looking Ahead

Significant free cash flow generation

**Low cost base;
positioned well in low
gold price environment**

New OceanaGold

Well on track to deliver on 2015 guidance

Didipio

- **Continue to advance the underground development**
- **Power grid connection in Q4 2015**

New Zealand

- **Additional production at lower costs with the addition of Waihi Gold Mine**
- **Waihi optimisation study & exploration to follow**
- **Continue Macraes exploration program**

Proposed transformational transaction: OceanaGold to acquire Romarco Minerals



The Low Cost Gold
Producer

July 30, 2015

Innovation • Performance • Growth



**OceanaGold to Acquire
Romarco Minerals**

Cautionary Notes

Cautionary Notes - Information Purposes Only

The information contained in this presentation is provided by OceanaGold Corporation (“OGC”) for informational purposes only and does not constitute an offer to issue or arrange to issue, or the solicitation of an offer to issue, securities of OGC or other financial products. The information contained herein is not investment or financial product advice and has been prepared without taking into account the investment objectives, financial situation or particular needs of any particular person. The views, opinions and advice provided in this presentation reflect those of the individual presenters only. No representation or warranty, express or implied, is made as to the fairness, accuracy, completeness or correctness of the information, opinions and conclusion contained in this presentation. To the maximum extent permitted by law, none of OGC or any of its directors, officers, employees or agents accepts any liability, including, without limitation, any liability arising out of fault or negligence, for any loss arising from the use of the information contained in this presentation. Furthermore, this presentation does not constitute an offer of shares for sale in the United States or to any person that is, or is acting for the account or benefit of, any U.S. person (as defined in Regulation S under the United States Securities Act of 1933, as amended (the “Securities Act”)) (“U.S. Person”), or in any other jurisdiction in which such an offer would be illegal. OGC’s shares have not been and will not be registered under the Securities Act.

Cautionary Statement Concerning Forward Looking Information

Certain information contained in this presentation may be deemed “forward-looking” within the meaning of applicable securities laws. Forward-looking statements and information relate to future performance and reflect OGC and Romarco’s expectations regarding the generation of free cash flow, execution of business strategy, future growth, future production, estimated costs, results of operations, business prospects and opportunities of the combined business of OGC and Romarco and their related subsidiaries. Any statements that express or involve discussions with respect to predictions, expectations, beliefs, plans, projections, objectives, assumptions or future events or performance (often, but not always, using words or phrases such as “expects” or “does not expect”, “is expected”, “anticipates” or “does not anticipate”, “plans”, “estimates” or “intends”, or stating that certain actions, events or results “may”, “could”, “would”, “might” or “will” be taken, occur or be achieved) are not statements of historical fact and may be forward-looking statements. Forward-looking statements are subject to a variety of risks and uncertainties which could cause actual events or results to differ materially from those expressed in the forward-looking statements and information. They include, among others, the accuracy of mineral reserve and resource estimates and related assumptions, inherent operating risks, the failure to obtain shareholder, regulatory or court approvals in connection with the Arrangement, and those risk factors identified in OGC’s and Romarco’s most recent annual information forms prepared and filed with securities regulators which is available on SEDAR at www.sedar.com under OGC and Romarco’s profiles.

There are no assurances OGC, Romarco or the combined company can fulfil forward-looking statements and information. Such forward-looking statements and information are only predictions based on current information available to management of OGC and Romarco as of the date that such predictions are made; actual events or results may differ materially as a result of risks facing OGC, Romarco or the combined company, some of which are beyond OGC and Romarco’s control. Although OGC and Romarco believes that any forward-looking statements and information contained in this presentation are based on reasonable assumptions, readers cannot be assured that actual outcomes or results will be consistent with such statements. Accordingly, readers should not place undue reliance on forward-looking statements and information. OGC and Romarco each expressly disclaim any intention or obligation to update or revise any forward-looking statements and information, whether as a result of new information, events or otherwise, except as required by applicable securities laws. The information contained in this release is not investment or financial product advice.

Cautionary Notes (Cont'd...)

OceanaGold Technical Disclosure

The Mineral Resources for Didipio were prepared by, or under the supervision of, J. G. Moore, whilst the Mineral Resources for Macraes and Reefton were prepared by S. Doyle. The Mineral Reserves for Didipio were prepared under the supervision of M. Holmes, while the Mineral Reserves for Macraes and Reefton were prepared by, or under the supervision of, K Madambi. C. Bautista is Exploration Manager for the Philippines. M. Holmes, S. Doyle, K. Madambi, and J. G. Moore are Members and Chartered professionals with the Australasian Institute of Mining and Metallurgy and each is a “qualified person” for the purposes of NI 43-101. C. Bautista is a member of the AIG and is a “qualified person” for the purposes of NI 43-101. Messrs Holmes, Doyle, Madambi, Moore and Bautista have sufficient experience, which is relevant to the style of mineralisation and type of deposits under consideration, and to the activities which they are undertaking, to qualify as Competent Persons as defined in the 2012 Edition of the “Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves” (“JORC Code”).

The resource estimates for the El Dorado Project were prepared by Mr. Steven Ristorcelli, C.P.G., of Mine Development Associates, Reno, Nevada (who is an independent Qualified Person as defined in NI 43-101) and conforms to current CIM Standards on Mineral Resources and Reserves.

For further scientific and technical information (including disclosure regarding mineral resources and mineral reserves) relating to the Reefton Project, the Macraes Project and the Didipio Project please refer to the NI 43-101 compliant technical reports available at sedar.com under the Company's name. For further scientific and technical information (including disclosure regarding mineral resources and mineral reserves) relating to the El Salvador Project please refer to the reports publicly available on SEDAR (www.sedar.com) prepared for Pacific Rim.

Romarco Technical Disclosure

Scientific and technical information with respect to Romarco referred to in this presentation has been extracted from and is qualified in its entirety by reference to the December 10, 2014 technical report of the Haile Gold project. Joshua Snider, P.E., Erin Paterson, P.E., Lee “Pat” Gochnour, M.M.S.A., John Marek, P.E. and Carl Burkhalter, P.E. are responsible for preparing the technical report. Each of the above referenced persons is a “qualified person” as defined in National Instrument 43-101 — Standards of Disclosure for Mineral Projects.

Call Participants



Michael (Mick) Wilkes

Managing Director, CEO & Director

Mark Chamberlain

Chief Financial Officer

Darren Klinck

Head of Business Development



ROMARCO MINERALS INC.

Diane Garrett

President, CEO & Director

Transaction Rationale

New OceanaGold: The Low Cost Gold Producer

The Low Cost Gold Producer

- ✓ Industry best AISC profile
- ✓ Didipio & Haile (+10 years)
- ✓ Insulated business over the next decade of commodity volatility

- ✓ Current free cash flow
- ✓ OceanaGold has balance sheet & credit flexibility
- ✓ Haile is funded with construction advancing

Financial Flexibility

Diversified Producer

- ✓ Mining operations in 3 jurisdictions
- ✓ Best in Class assets
- ✓ Approx. 75% of 2017E gold production from USA & New Zealand

- ✓ OceanaGold >25 years of operating experience & 3 mines developed since 2007
- ✓ Similar corporate cultures focused on social & environmental responsibility

Operating Synergies

New OceanaGold



Attributes of an Industry Leader

The Low Cost Gold Producer



ROMARCO MINERALS INC.

Industry leading share price performance

Proven delivery on commitments

>25 years of operational & development experience

Strong free cash flow generation and Balance Sheet

Values-based company with strong focus on Social & Environmental Management

Low Cost Development Project in Construction

Tier One Jurisdiction

Long Mine Life

District Exploration Potential

Successful Permitting Management in USA

New
OceanaGold

The Low Cost Gold Producer

Diversified Producer

Financial Flexibility

Operating Synergies

Transaction Overview

Transaction Summary

- OceanaGold to acquire all of the issued and outstanding shares of Romarco
- Pro forma ownership of resulting Company would be approximately 51% current OceanaGold & approximately 49% current Romarco shareholders

Consideration

- Share exchange ratio of 0.2410x of an OceanaGold share for each Romarco share held
- Implied offer price to Romarco shareholders of \$0.68 per share
- Represents a premium of 72.7% based on the respective July 29, 2015 closing prices on the TSX & 71.8% based on the respective 30-day VWAPs

Board Representation & Management

- One member of the Romarco board of directors to be appointed to the board of directors of OceanaGold
- Diane Garrett, President & CEO of Romarco to play important role with USA stakeholder engagement
- OceanaGold anticipates retaining the local management team and employees at Haile

Board Support

- Unanimous support of the board of directors of both OceanaGold & Romarco
- Senior officer & director lock-ups executed

Pro Forma Capitalization

Strong Pro Forma Capital Structure & Implied Valuation Ratios Poised for Re-Rating

	Units	OceanaGold	Romarco	New OceanaGold
Share Price (TSX)	(C\$/sh)	\$2.83	\$0.68 ⁽⁵⁾	\$2.83
Basic Shares Outstanding	(M)	303.5	1,242.6	603.0
Basic Market Capitalization	C\$m	\$859	\$848	\$1,707
Cash & Short-Term Investments ⁽¹⁾	C\$m	\$63	\$254	\$317
Debt ⁽¹⁾⁽²⁾	C\$m	\$260	\$0	\$260
P/NAV ⁽³⁾	x	1.09x	0.76x	0.90x
Gold Production 2017E ⁽⁴⁾	kozs	368	172	540
AISC 2017E ⁽⁴⁾	US\$/oz	\$588	\$414	\$533

Note: OceanaGold share price based on TSX closing price as of July 29, 2015; Romarco share price based on implied value based on 0.2410x Exchange Ratio

Note: Where applicable USD:CAD exchange rate based on 1.2891

1. OceanaGold based on Q2 2015 preliminary reporting adjusted for Waihi acquisition; Romarco based on Q1 2015 MD&A reported balance of US\$197mm as at April 29, 2015

2. Note on June 1, 2015, Romarco received a US\$10mm draw-down on its project finance facility

3. Based on analyst estimates

4. OceanaGold based on analyst estimates (since Waihi acquisition); Haile based on year 1 estimate from the December 2014 Technical Report

5. Implied share price based on the offer Consideration as at July 29, 2015

Overview of the Haile Gold Project

Haile Represents a Premier Gold Project

High Grade, Open-Pit Mine

- One of the highest grade open pit gold development projects in the gold sector – 2.06 g/t Au (reserves)

Manageable Upfront Capex

- Moderate initial total capital cost of US\$333mm
- Project is currently funded and in construction - US\$63mm spent as at March 31, 2015

Cost Leading Operation

- Projected to be one of the lowest cost operating gold projects – US\$414/oz AISC estimated in year 1 of production (2017)

Tier 1 Jurisdiction

- South Carolina represents an attractive mining jurisdiction with a long history of mining
- The United States ranks among the most attractive countries in the world for mining investment

Production Targeted for Q4 2016

- Construction activities at the Project site have commenced
- The Project remains on track for scheduled production in Q4 2016

Excellent Infrastructure

- Project is located near the historic gold mining town of Kershaw, South Carolina with close proximity to infrastructure and within 50 km (~30 miles) of a major city centre, Charlotte, North Carolina
 - Property is accessed by US Highway 601; natural gas, sanitary sewer, and potable water lines run along existing roads

Considerable Future Upside

- Additional resource of +2mm ounces of defined gold resource, not planned to be mined in the latest 43-101 technical report ⁽²⁾

Strong Community Support

- Significant local support from community and stakeholders
 - Successfully obtained Federal & State permits with final permit effective January 2015

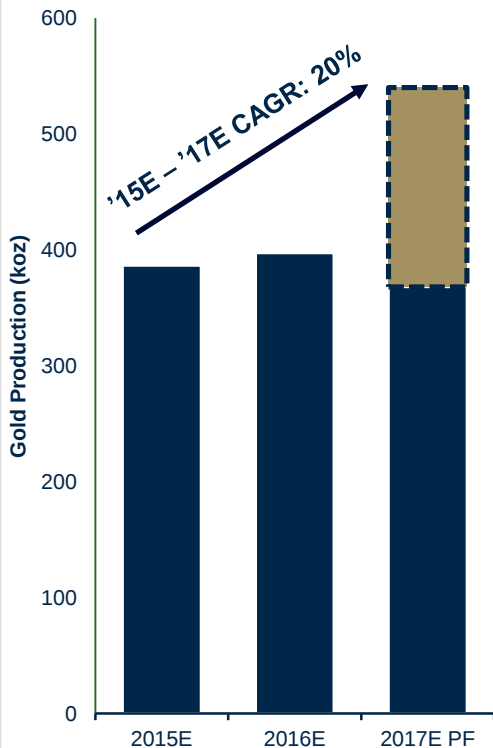
Source: Haile figures based on the December 2014 Technical Report

1. Fraser Institute Annual Survey of Mining Companies: 2014
2. Haile reserve & resource statement can be found on Slide 19

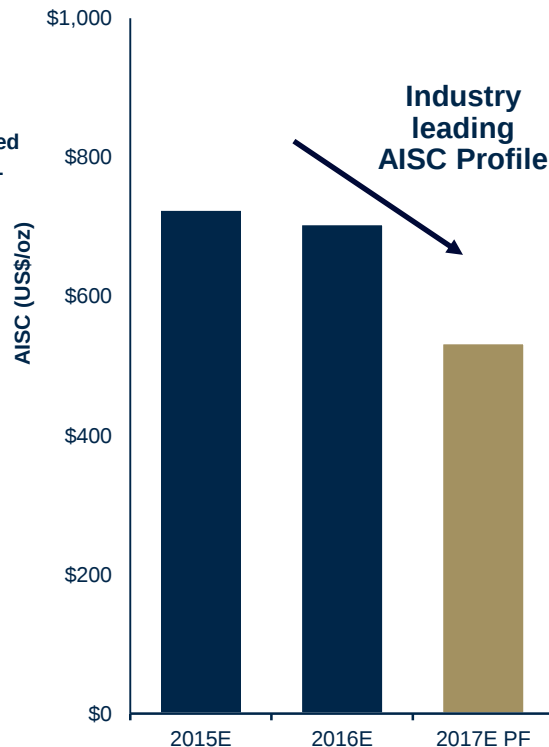
Pro Forma Profile

Well Positioned for Long-term Growth & Free Cash Flow Generation

Gold Production (koz) ⁽¹⁾

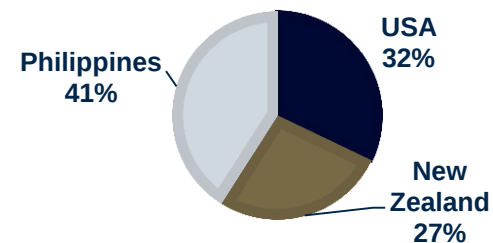


AISC (US\$/oz) ⁽¹⁾

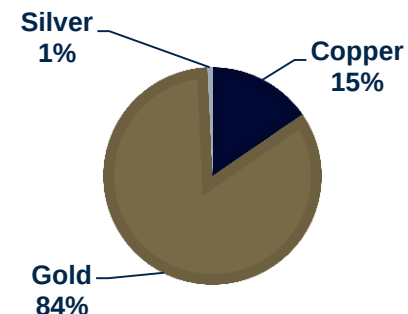


Diversified Production Base & Increased Gold Exposure

RESERVES BY OPERATING DISTRICT ⁽²⁾



RESERVES BY METAL ⁽²⁾

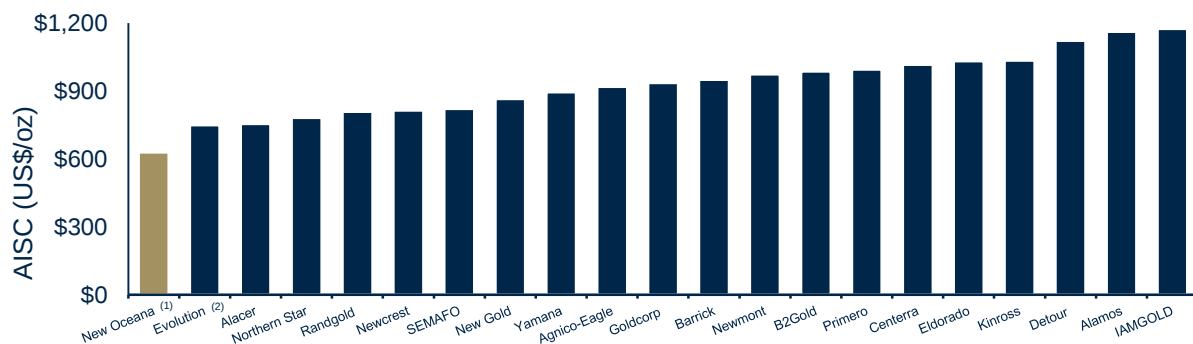


1. OceanaGold based on analyst estimates (since Waihi acquisition); Haile based on year 1 production estimate from the December 2014 Technical Report
 2. Represents P&P classified reserve; Gold equivalent calculated on the basis of assumed metal prices of: \$1,100/oz Au, \$15/oz Ag, \$2.50/lb Cu

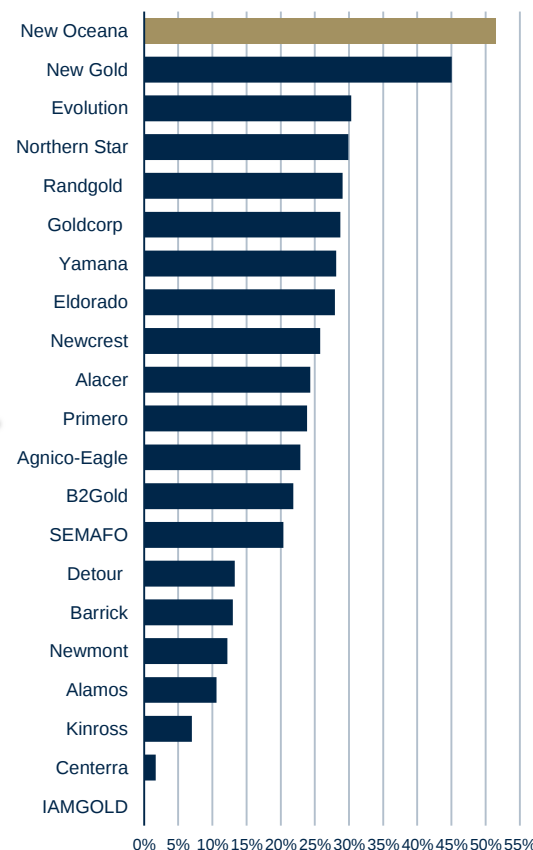
Peer Benchmarking – AISC & Implied Margin

The Low Cost Gold Producer – Insulating the Business to Gold Price Volatility

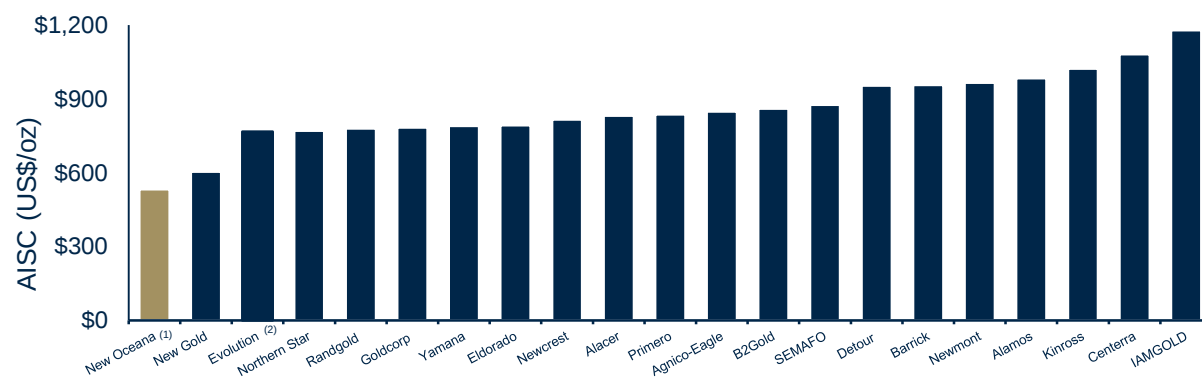
Peer 2015E AISC



Implied Margin to US\$1,100/oz Au (3)(4)



Peer 2017E AISC



Note: Peers based on analyst estimates; For applicable by-product credits, associated metal price estimates are based analyst estimates

(1) OceanaGold based on analyst estimates (since Waihi acquisition) and incorporates Haile's year 1 estimate from the December 2014 Technical Report

(2) Note – Evolution Mining is based on analyst estimates pro forma the Cowal & La Mancha Australia transactions; 2015E estimate shown above based on 2016E analyst reported estimates

(3) Reflects margin based on 2017E AISCs shown above

(4) Note - Northern Star Resources & Evolution Mining AISCs estimates reported on a AUD/oz & are converted at USD:AUD exchange rate of 1.3686

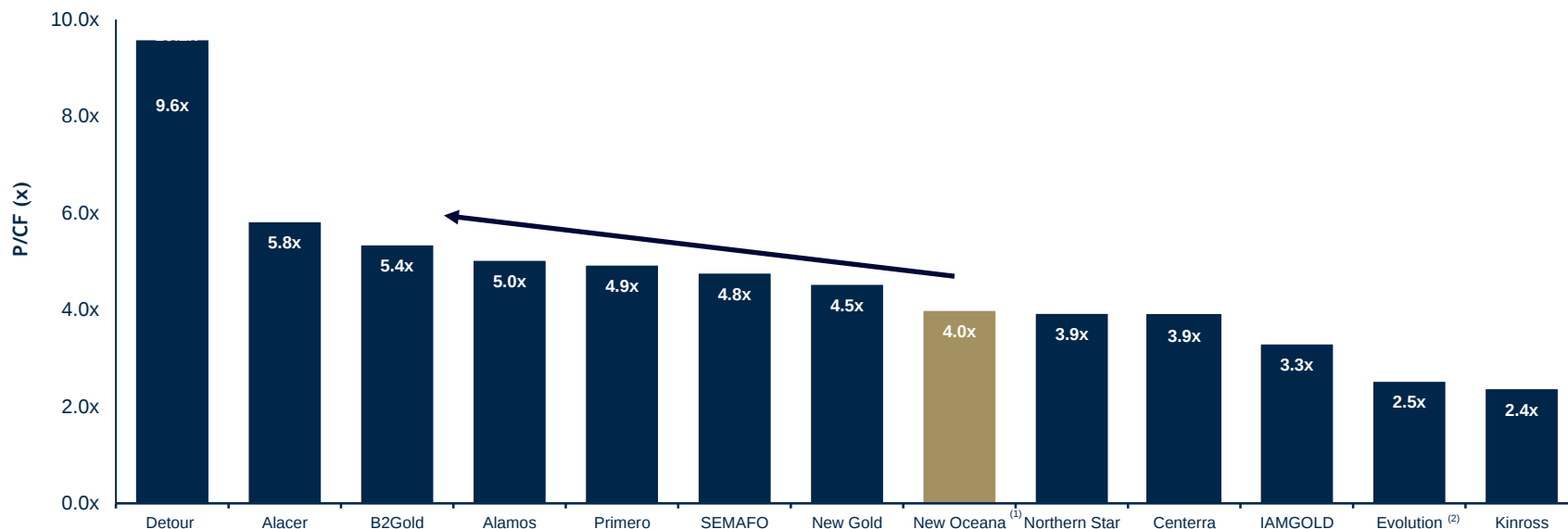
Peer Benchmarking – 2015E P/CF

Cash Flow Generation to Propel Re-Rating

Long-term Cash Flow Profile to be Anchored
by Didipio & Haile:
Low Cost & Long Life (+10 years) Projects

Execution on Haile Construction &
Strategic Plan will Propel
Cash Flow Re-rating

Peer P/ CF (2015E)



Note: Peers based on analyst estimates

(1) OceanaGold based on analyst estimates (since Waihi acquisition) & for illustration 2015E CF incorporates Haile year 1 estimate from the December 2014 Technical Report

(2) Note – Evolution Mining is based on analyst estimates pro forma the Cowal & La Mancha Australia transactions; 2015E estimate shown above based on analyst estimated 2016E Op CF

Financial Flexibility

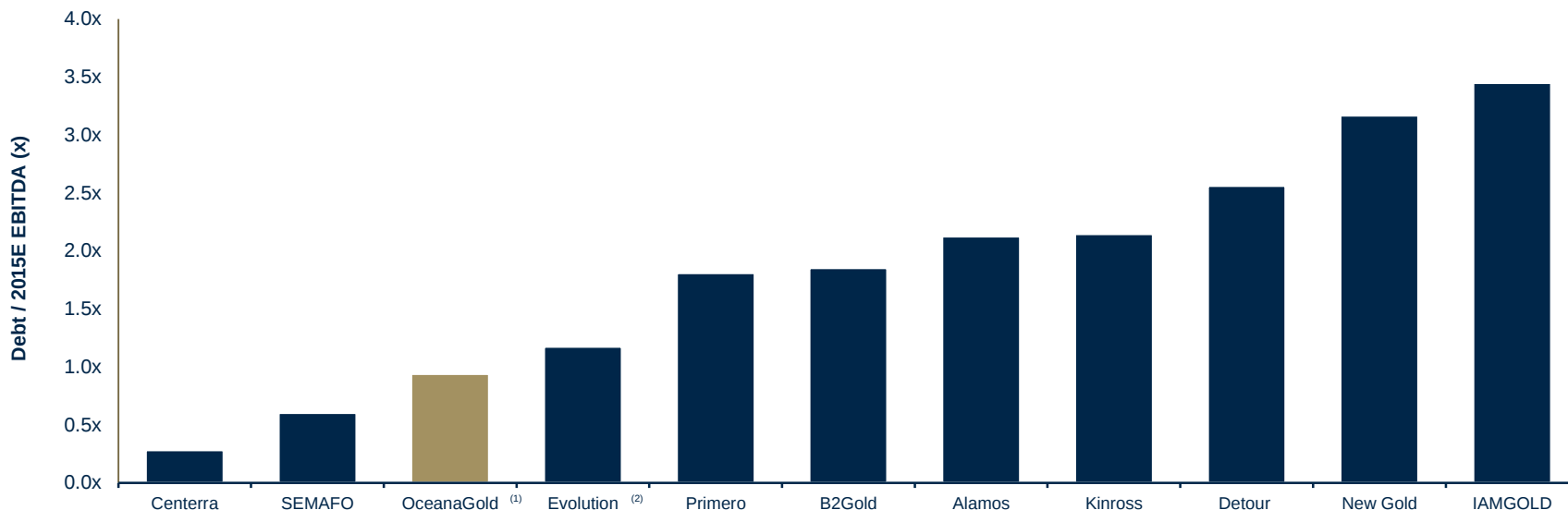
Current Leverage Profile Plus Free Cash Flow Provides Low Cost Financial Flexibility

Haile Construction Advancing & +US\$200mm of Combined Pro Forma Cash on Hand

Ability to Fund a Substantial Portion of Capital Requirements from Forecasted Free Cash Flow

Significant Flexibility to Access Low Cost Credit Facilities

Reinforced by OceanaGold's Proven Sound & Disciplined Approach to Financial Management



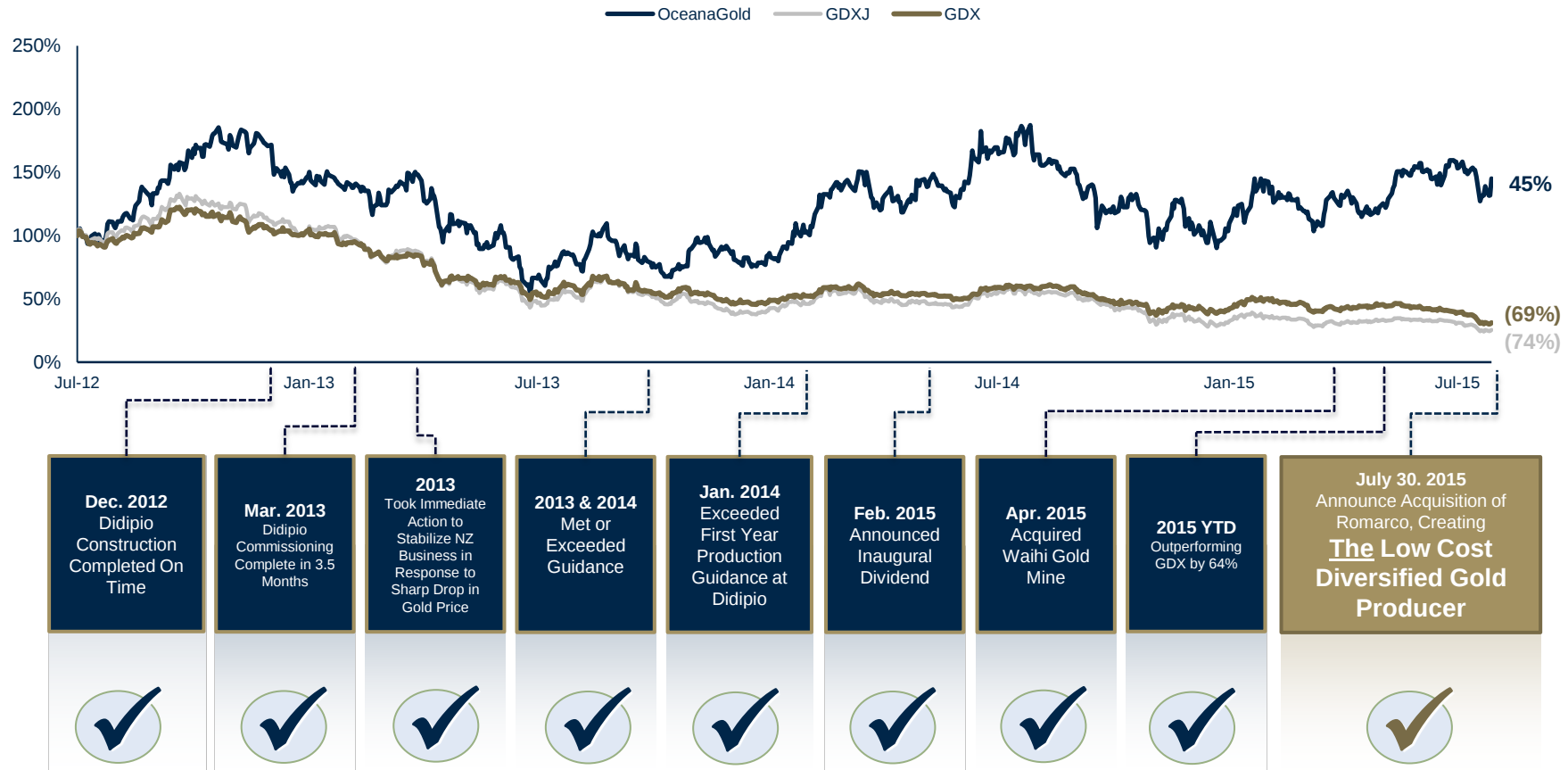
Note: Peers based on public disclosure & analyst estimates

(1) OceanaGold's debt based on Q2 reported amount, adjusted for subsequent events & 2015E EBITDA based on analyst consensus estimates (since Waihi acquisition)

(2) Note – Evolution Mining shown pro forma the Cowal & La Mancha Australia transactions; Debt based on publicly disclosed information; EBITDA based on analyst estimated 2016E EBITDA

OceanaGold – Track Record of Delivering

Relative Trading Performance – Last 3 Years



Consistently Outperforming Peer Group as a Result of Delivering on Commitments

Source: Bloomberg; OceanaGold is based on TSX trading

Benefits to OceanaGold Shareholders

High Quality Development Asset	Haile represents one of the best gold development assets currently owned by a junior
Low Cost Production	Haile's year 1 (2017) estimated AISC of US\$414/oz
Geographic Diversification	United States represents a top-tier mining jurisdiction
Enhanced Growth Profile	Combined company estimated to produce +540,000 gold ounces in 2017 ⁽¹⁾ , supported by +10 year mine lives at Didipio & Haile and consistent production from New Zealand
Leverage Core Competencies	Ability to leverage OceanaGold's proven operational & construction expertise developed over >25 years
Financial Flexibility	Opportunity to optimize the overall financing costs associated with the development of Haile
Exploration Potential	Considerable exploration potential at Haile, as well as regionally within the Carolina Terrane, a prolific gold belt in the eastern United States
Accretive on Key Metrics	Meaningfully accretive on a net asset value basis to OceanaGold shareholders
Strong Re-Rate Potential	Pro forma Company will capture material re-valuation of Haile's NPV as the Project is de-risked & advanced into production

Note – Haile information based on the December 2014 Technical Report

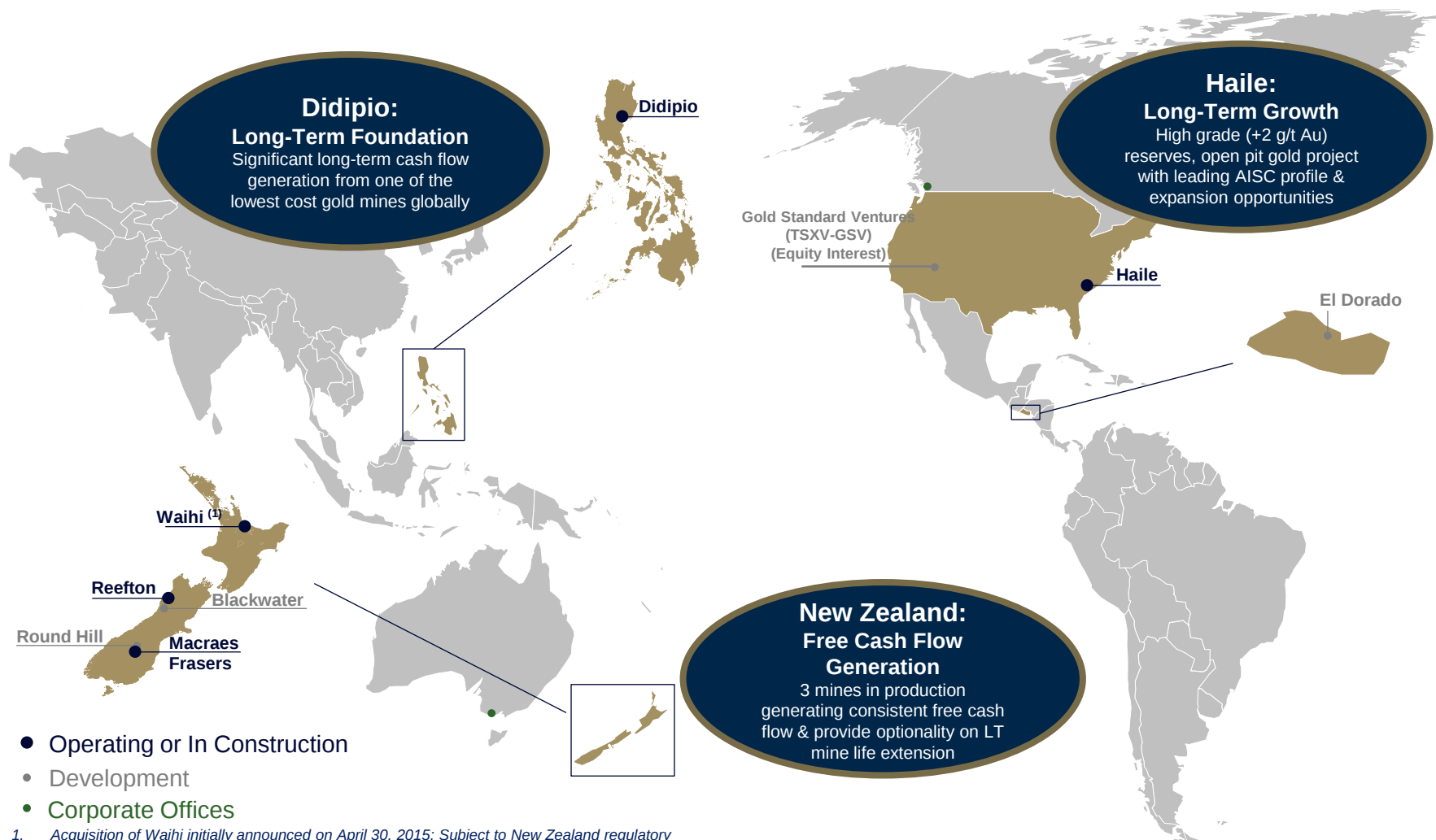
1. OceanaGold production based on analyst estimates (since Waihi acquisition); Haile production reflects year 1 production estimate from the December 2014 Technical Report

Benefits to Romarco Shareholders

Substantial Premium	Significant premium to Romarco shareholders of 72.7% based on the closing price of OceanaGold and Romarco on July 29, 2015 and 71.8% based on the 30-day volume-weighted average closing prices
Asset Diversification	Exposure to OceanaGold's asset portfolio of operating mines diversifies Romarco's single-asset and development-stage risks
Enhanced Financial Position	Enhanced financial position with cash flow from OceanaGold's producing mines and access to low cost credit facilities
Combined Build & Operate Teams with Proven Expertise	Construction of Haile will benefit from the combined OceanaGold and Romarco mine development and operating expertise

The New OceanaGold

Diversified Asset Portfolio Underpinned by Long Life, High Quality Projects



1. Acquisition of Waihi initially announced on April 30, 2015; Subject to New Zealand regulatory conditions, with expected legal closing in the third quarter of 2015

Haile Gold Mine



Haile's Favorable Project Location & Jurisdiction

South Carolina & the United States Represent a Tier 1 Mining Jurisdiction

South Carolina, United States



Located 3 miles NE of the town of Kershaw in Lancaster County, South Carolina; approx. 30 miles south of Charlotte, North Carolina

Deposit sits within the Carolina Slate Belt of the Southeastern United States; history of gold mining dating back to the 1800s

Existing infrastructure (roads, power, etc.) with good proximity to skilled labour

Carolina Terrane or Carolina Slate Belt



Project between two past gold mines (Ridgeway Mine & Brewer Mine); near other mines (Gold Hill & Cid Mining Districts in North Carolina)

Ridgeway Mine (~30 miles SW) produced ~1.5 million ounces of gold from 1988 to 1999

Brewer (~10 miles NE) believed to be one of the oldest gold mines in the U.S (dating back as far as the 1500s) with most recent production from 1987 to 1995

Haile – Project Overview

Project Highlights

Assumptions	
Gold Price (US\$/oz)	US\$1,250
Silver Price (US\$/oz)	US\$20.00
Discount Rate	5%
Project Parameters	
Average Mill Feed Rate (tons / day)	7,000
Gold Recovery	83.7%
Silver Recovery	70.0%
Average Au Grade Processed (oz/t)	0.060
Average Ag Grade Processed (oz/t)	0.089
Project Mine Life (Years)	14
Strip Ratio (waste:ore)	7.2
Avg. Annual Gold Production - Initial 10 Years (koz)	148
Avg. Annual Silver Production - Initial 10 Years (koz)	185
Total Gold Produced (kozs)	1,678
Capital Costs	
Initial Capex (US\$mm) (incl. sunk cost of \$31mm)	\$333
Sustaining Capex & Reclamation (US\$mm)	\$213
Operating Costs	
Mining Costs: Open-pit (US\$/ton mined)	\$1.45
Mining Costs: Open-pit (US\$/ton milled)	\$11.18
Processing (US\$/ton milled)	\$10.11
G&A (US\$/ton milled)	\$3.56
Refining (US\$/ton)	\$0.18
By Product Credits (US\$/ton)	\$1.24
Total Operating Costs (US\$/ton milled)	\$23.79
Cash Costs (net of Ag Credit) (US\$/oz)	\$477
All-in-Cost (US\$/oz)	\$814
Valuation Highlights	
Pre-Tax NPV / Post-Tax NPV (US\$mm)	\$417 / \$329
Pre-Tax IRR / Post-Tax IRR (%)	22.6% / 20.1%

Mineral Reserves

Category	Tonnes (000s)	Grade (g/t)	Contained oz (000s)
Proven	19,592	2.19	1,382
Probable	10,917	1.82	636
P&P	30,509	2.06	2,018

Mineral Resources

Category	Tonnes (000s)	Grade (g/t)	Contained oz (000s)
Measured	36,894	1.79	2,125
Indicated	34,277	1.74	1,914
M&I	71,171	1.77	4,039
Inferred	20,125	1.24	801

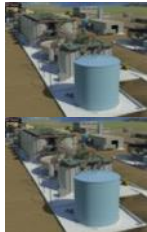
Note – M&I is inclusive of Reserves

Haile Plant Site Layout



Source: December 2014 43-101 Technical Report, Romarco corporate presentation as at April 1, 2015

Haile – Timeline to Production

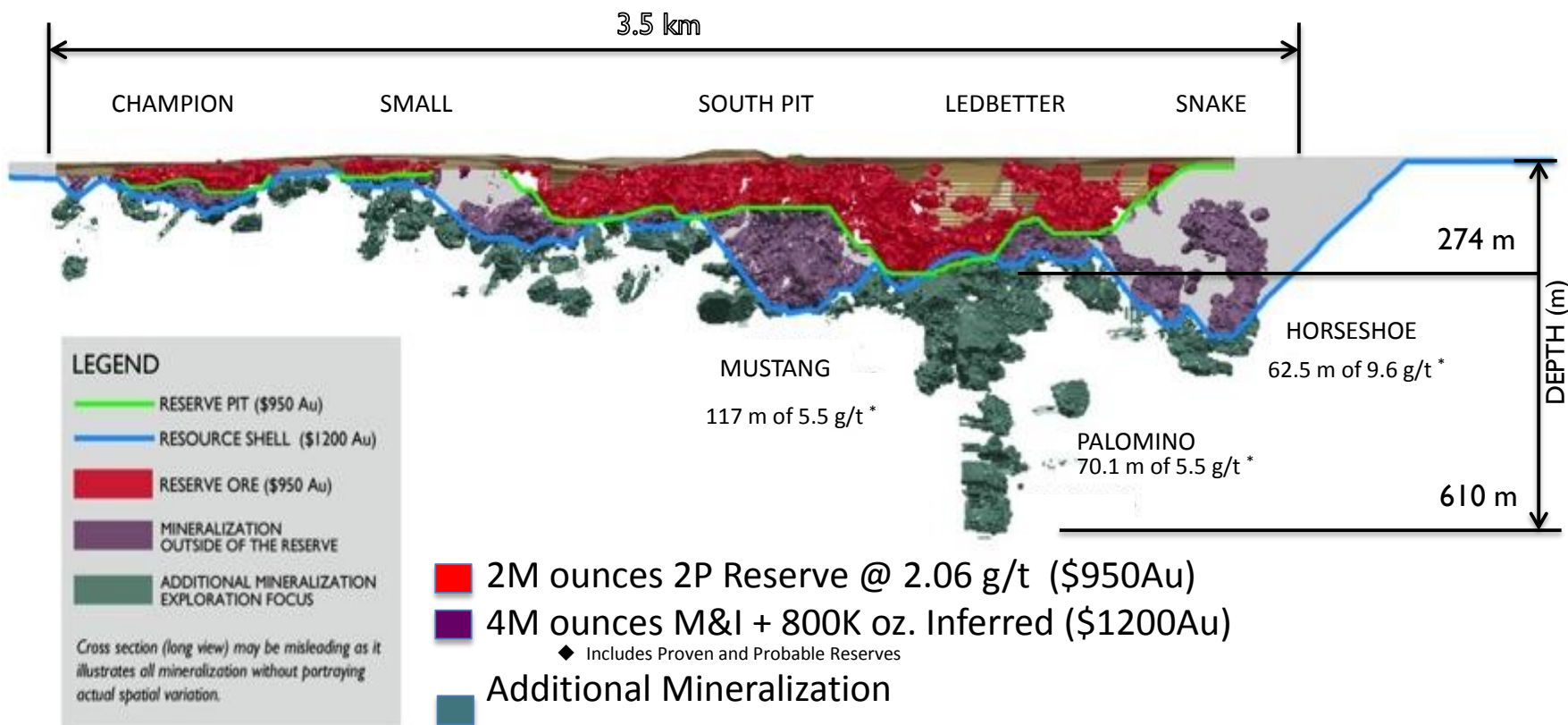
	2015	2016			
	Q1 – Q4	Q1	Q2	Q3	Q4
Mining fleet delivered Begin drilling de-pressurization wells Begin stormwater pollution prevention work, mine and plant Execute construction at water treatment plant and other areas Begin mining at Mill Zone Construction of WTP and JPAG Begin grinding mill foundations; begin TSF construction					
Begin drilling and blasting in Mill Zone Erect grinding mills and other equipment 69 kV power line and substation complete Begin commissioning the plant Complete TSF construction and haul road construction					
Complete plant area construction Deliver commissioning ore to the plant; pour first gold Ramp up to commercial production					

- ~US\$270M of initial capital remaining of US\$333M initial capital requirement ⁽¹⁾

(1) As at March 31, 2015

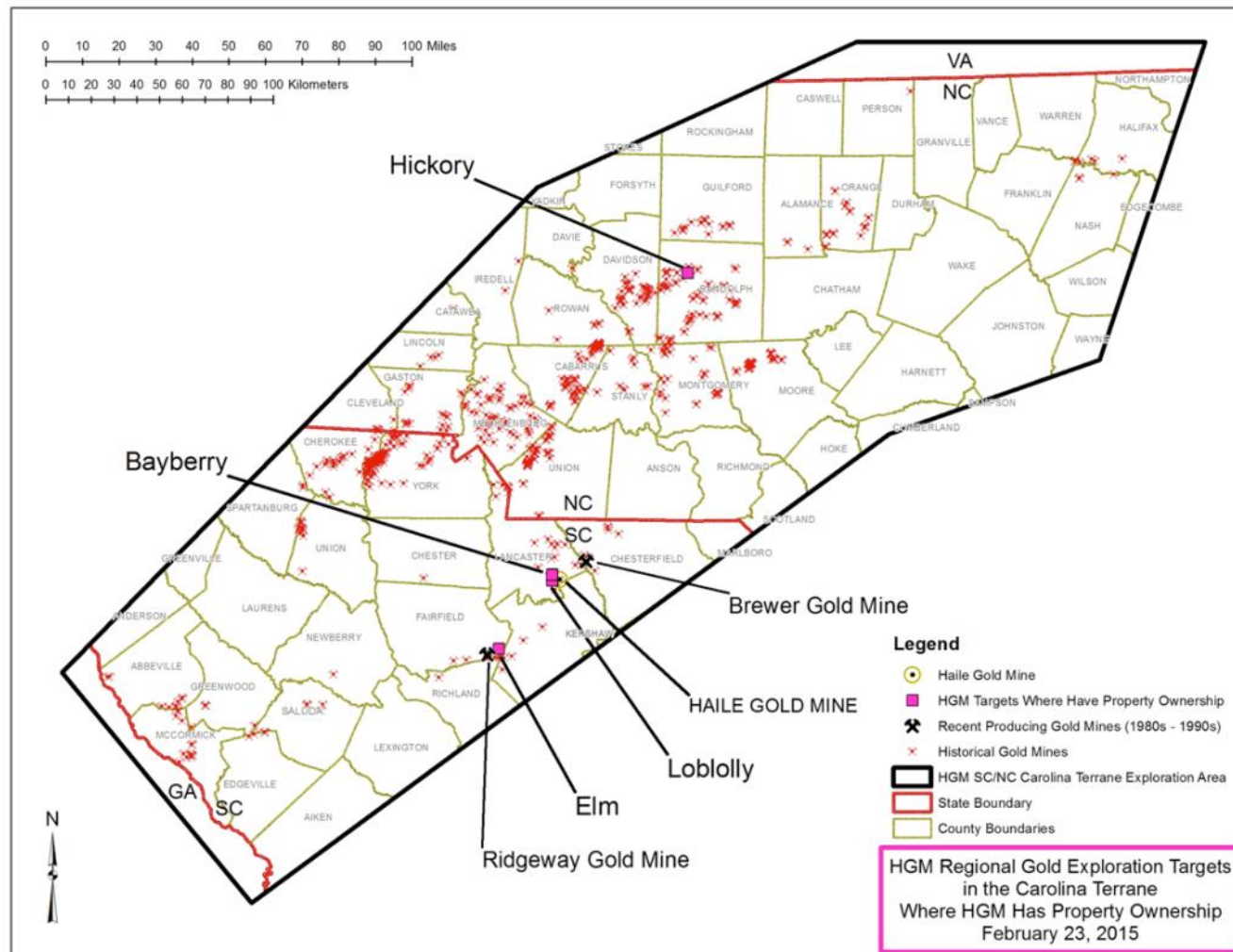
Haile Long Section

Significant Potential Opportunity Beyond Current Open-Pit Reserves



Haile Regional Exploration Opportunities

Numerous Regional Exploration Opportunities Identified To Date



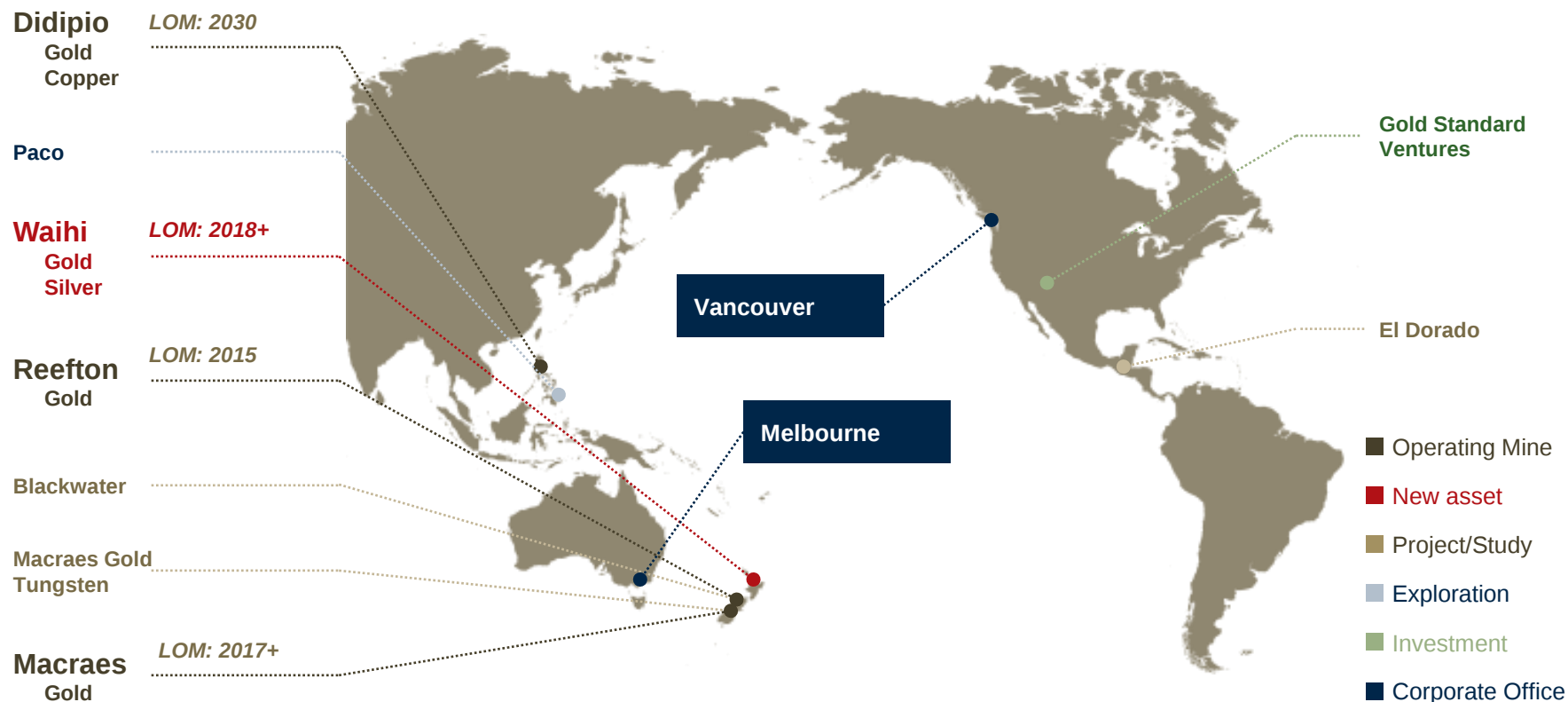
OceanaGold



OceanaGold Today (OGC: TSX/ASX/NZX)

2015 Guidance (excluding Waihi)

Gold Production	Copper Production	Cash Costs ¹	All-In Sustaining Costs ¹
295,000 – 335,000 ounces	21,000 – 23,000 tonnes	\$450 – \$530 per ounce	\$770 – \$840 per ounce



Experienced Management Team

Mick Wilkes

Managing Director & Chief Executive Officer



- Over 30 years industry experience
- Developed major projects in Australia & SE Asia
- Strong Operations background in hard rock mining
- Strong in Community and Government relations
- Extensive SE Asian experience

Michael Holmes

Chief Operating Officer



- Mining engineer with over 28 years of experience working in Australia and Argentina
- Broad operational experience in underground and open pit gold, copper, lead, zinc and nickel mines
- Recent experience with Xstrata Copper

Mark Chamberlain

Chief Financial Officer



- >30 years financial experience
- Capital markets
- Financial and risk management expertise
- 17 years industry experience including senior finance roles at Newcrest Mining and Western Mining Corp.

Mark Cadzow

Chief Development Officer



- Metallurgist with >30 years industry experience
- Mineral processing
- Precious metals and Sulphide minerals
- Joined predecessor company in 1991 and has held various technical and operations responsibilities

Liang Tang

Company Secretary & Corporate Counsel



- Practising lawyer, joined OGC's legal and company secretarial team in 2009
- Broad range legal experience including corporate, equity and debt financing and general commercial law

Darren Klinck

Head of Business Development



- International capital markets experience in metals and mining
- Appointed VP Investor Relations in 2007 and current role in 2011
- Responsible for identifying & evaluating external growth opportunities; & capital markets interface

Yuwen Ma

Head of Human Resources



- 24 years Human Resources experience
- Industry experience includes Eldorado Gold and Sino Gold Mining Ltd
- Significant Asian experience with multinational corporations

OceanaGold Vision & Strategy

We will be a mid-tier, multinational gold producer delivering superior shareholder returns in a safe and sustainable manner by developing and operating high quality assets. We will be the partner, employer and mining company of choice.



Unwavering commitment to the environment and stakeholders

Deliver consistent & positive results

Enhance shareholder wealth

Financial Position *(as at 30 Jun 2015)*

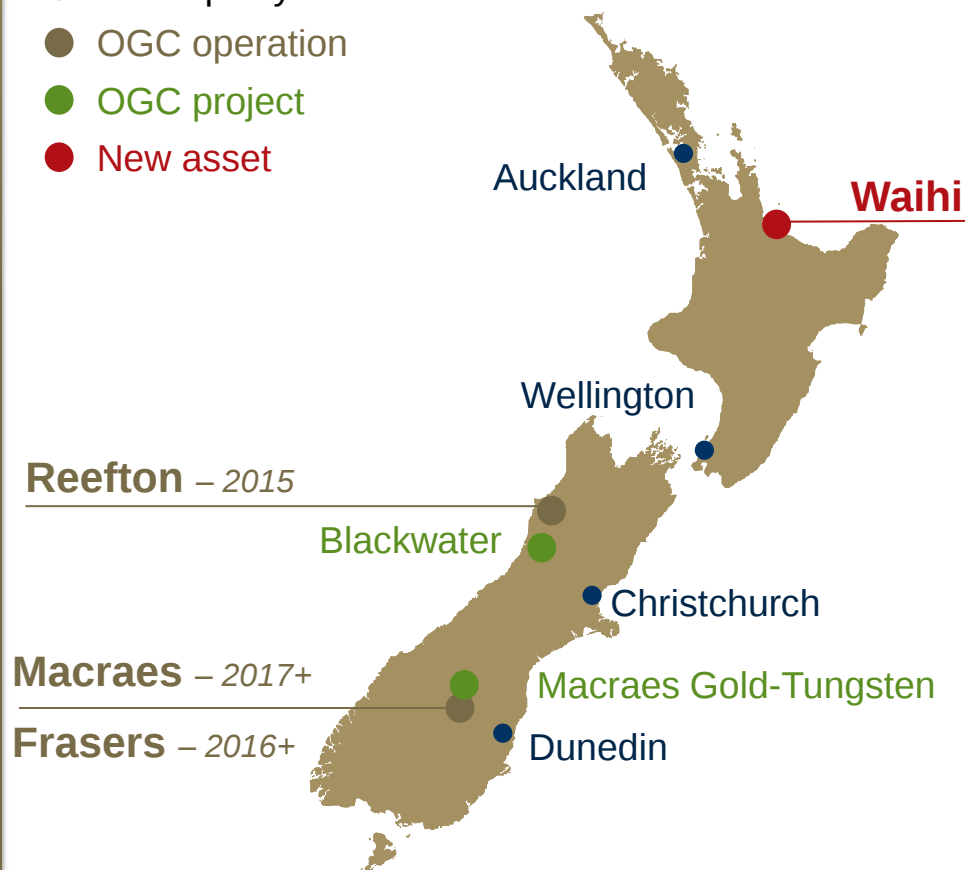
LIQUIDITY	
Cash	\$49m
Undrawn Revolving Credit Facility*	\$72m
TOTAL LIQUIDITY	\$121m
DEBT	
Revolving Credit Facility*	\$78m
Equipment leases	\$23m
TOTAL DEBT	\$101m
NET DEBT	\$52m

Notes: Does not include expanded facility to \$225m post Jun 30 2015

New Zealand Overview

Over 7 million ounces in resource¹ provides strong optionality

- Municipality
- OGC operation
- OGC project
- New asset



2015 Guidance¹

Gold Production 195,000 – 215,000 oz

AISC \$1,090 – \$1,140 / oz
Cash Costs \$850 – \$900 / oz

Guidance Assumptions & Sensitivities

	Assumption	Sensitivity	2015 AISC Margin Impact
Diesel Price	\$0.70 / L	\$0.10 / L	\$10 / oz
NZD:USD exchange	\$0.78	\$0.01	\$15 / oz
Current NZD:USD exchange rate ²			\$0.67

1. NZ guidance exclusive of Waihi pending completion of transaction

2. As at 29 Jun 2015

Waihi Transaction Overview

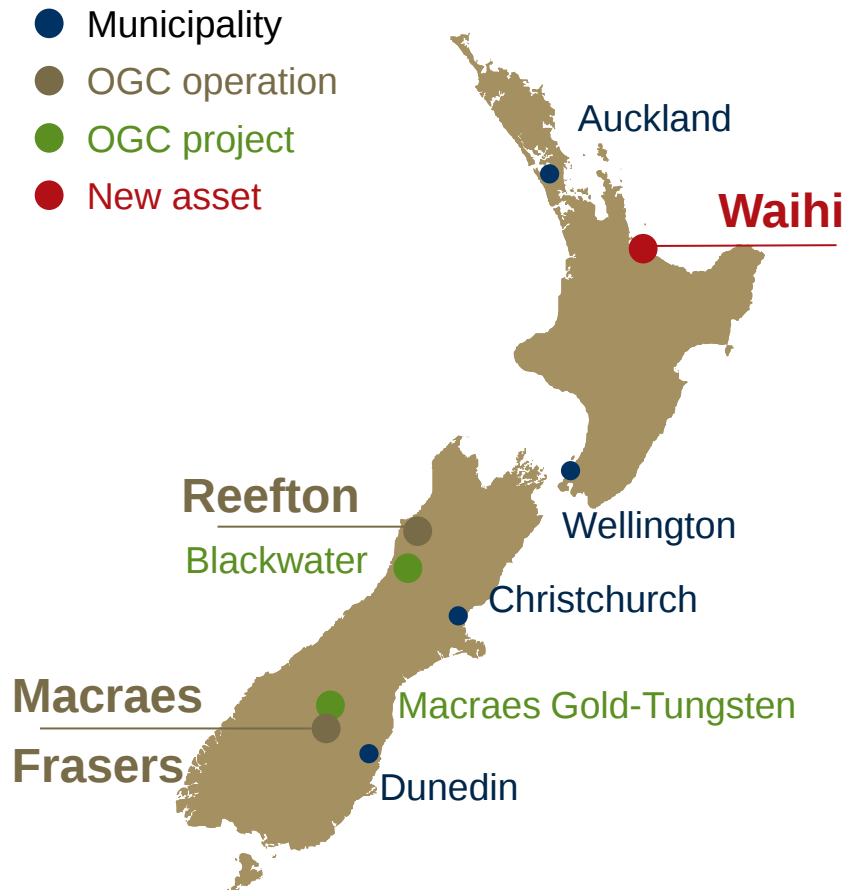
Waihi represents a high-grade, low-cost asset in a stable, well-known jurisdiction

Signed Definitive Acquisition Agreement with Newmont for US\$101m

Purchase price to be funded from existing cash and increased corporate revolving credit facility

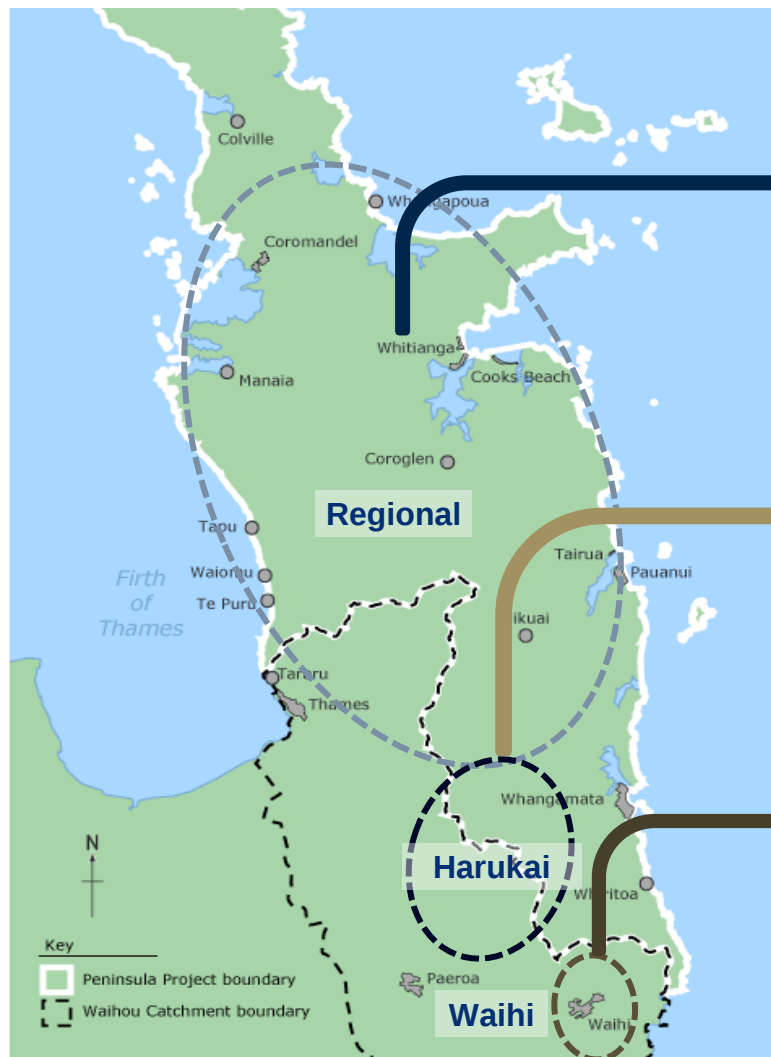
Economic interest to transfer effective 1 July 2015

Acquisition is subject to New Zealand regulatory conditions, closing expected in Q3/15



Waihi's Significant Exploration Upside

Interests in three groups of highly prospective tenement packages



Regional Group (22-75 km from Waihi)

- Historical production of 11.3 Moz Au and 53 Moz Ag from 50 epithermal deposits
- 4 exploration permits
- Includes 150 koz of gold resources in the Ohui region

Hauraki JV (5-22 km from Waihi)

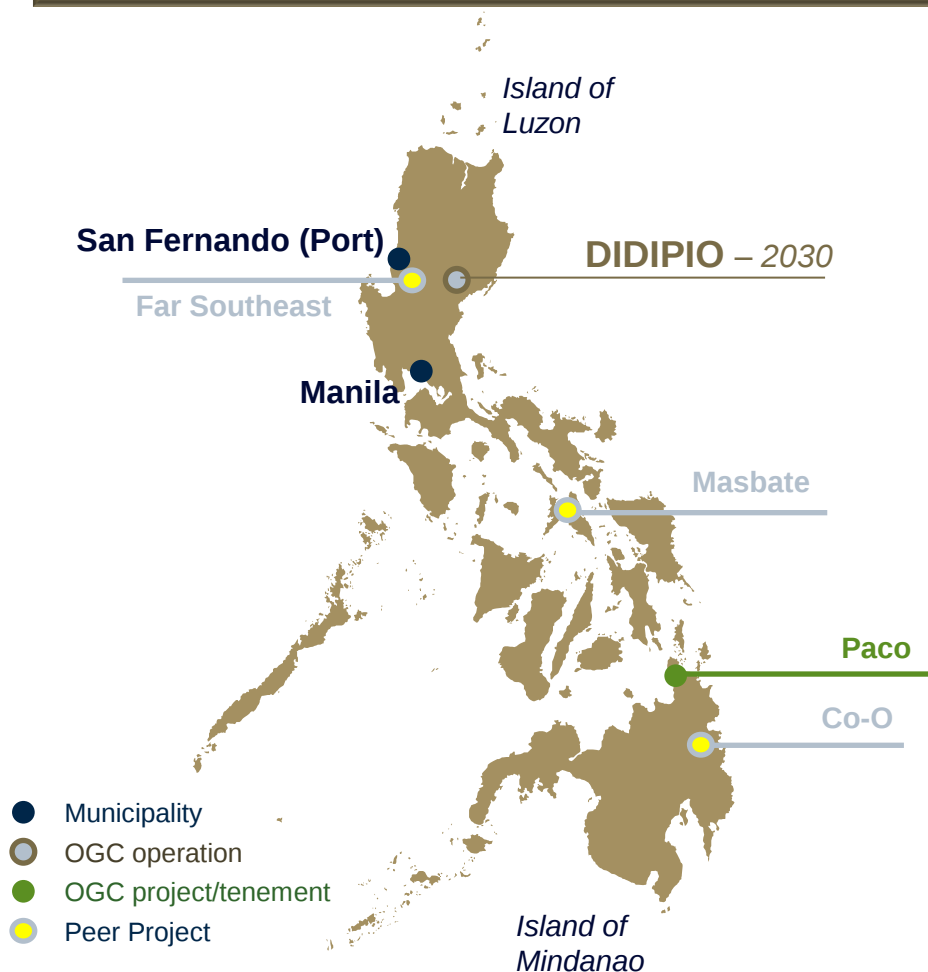
- Cornerstone WKP project containing 260 koz of gold resource
- Drilling ceased in 2013
- Newmont pending transaction with Antipodes on full stake

Waihi Group (within 5 km)

- Includes EP51771 Waihi North, other opportunities on surface and underground
- Residual Martha Open-Pit of ~65 koz + phase 5 resource
- Includes Waihi West JV on EP40767 OGC farming in to 60%

Didipio Mine

Significant cash flow generation from one of the lowest cost gold mines globally



2015 Guidance

Gold Production 100,000 – 120,000 oz
Copper Production 21,000 – 23,000 t

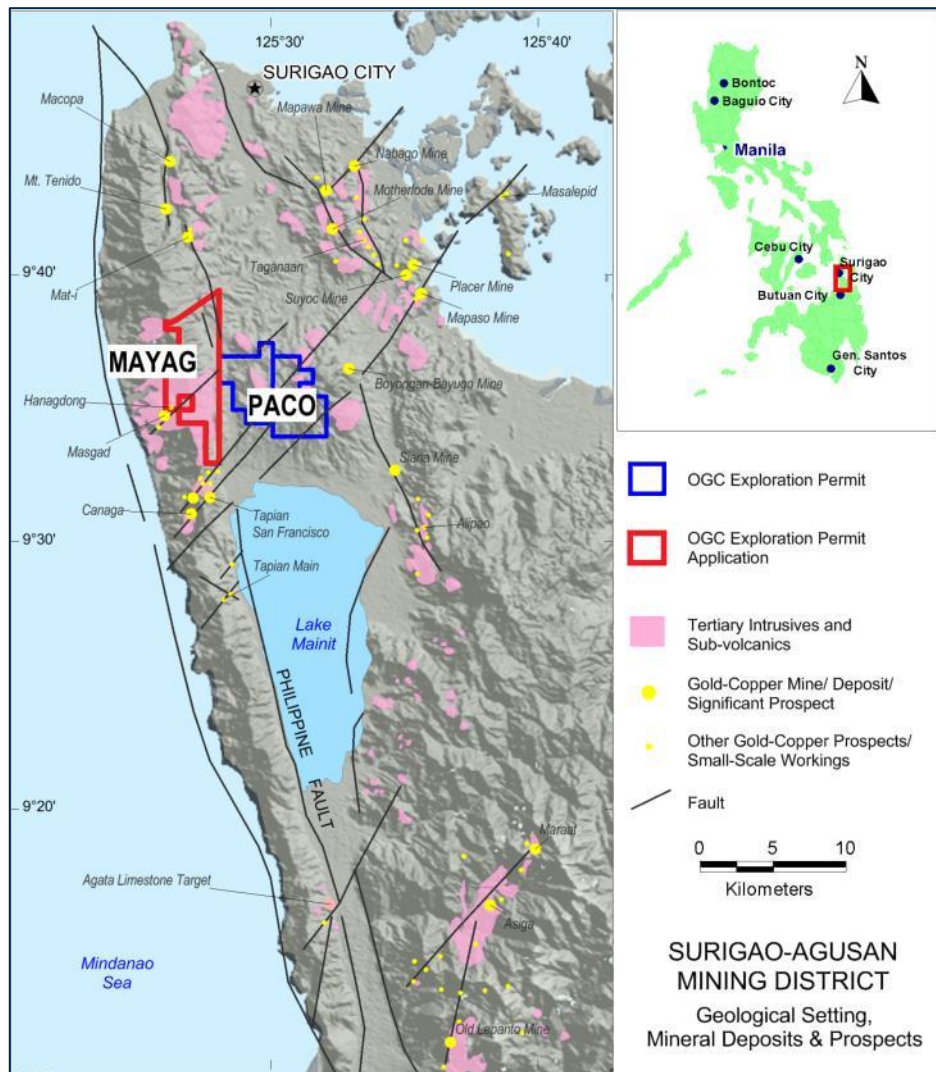
AISC¹ \$200 – \$250 / oz
Cash Costs¹ (\$240) – (\$190) / oz

1. Net of by-product credits
2. Bloomberg as at 19 Jun 2015

46

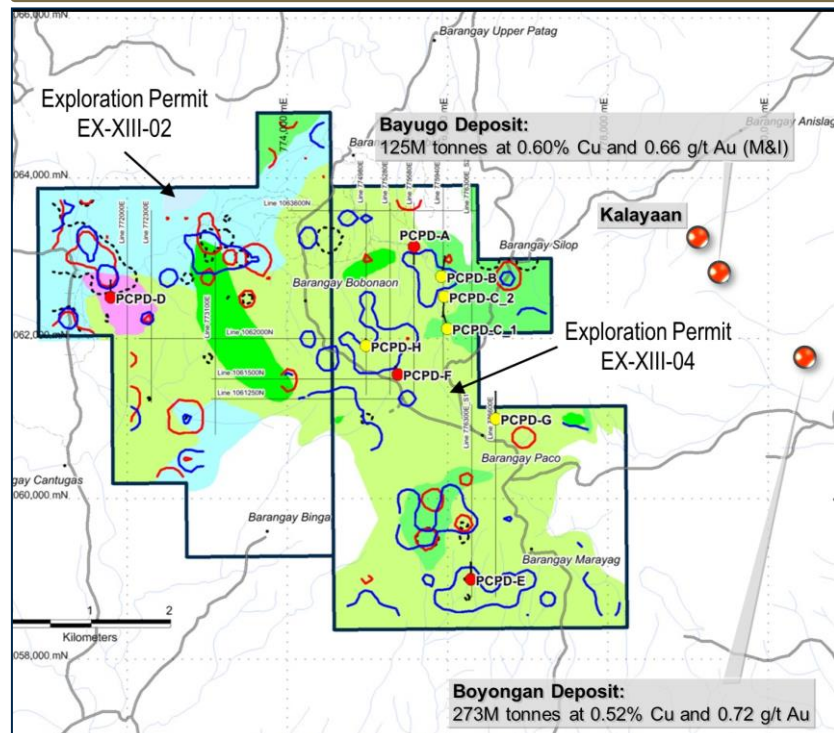
Paco Exploration

Geophysical surveying completed, preparing to drill



Adjacent to Boyongan and Bayugo copper-gold porphyry deposits (Salangan - Philex)

Drill targets identified; drilling to commence in Q3 2015



Expanding New Zealand

Encouraging results from brownfields exploration program

Current Drilling

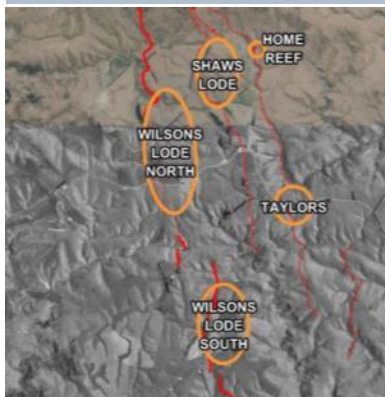


Future Drilling

North of Macraes



South of Macraes



Exploration program includes surface and underground drilling

NZ\$8m spend over next two years on exploration at Macraes Goldfield

12 surface drilling targets along 30 km strike length targeting stockwork mineralisation with low strip ratio

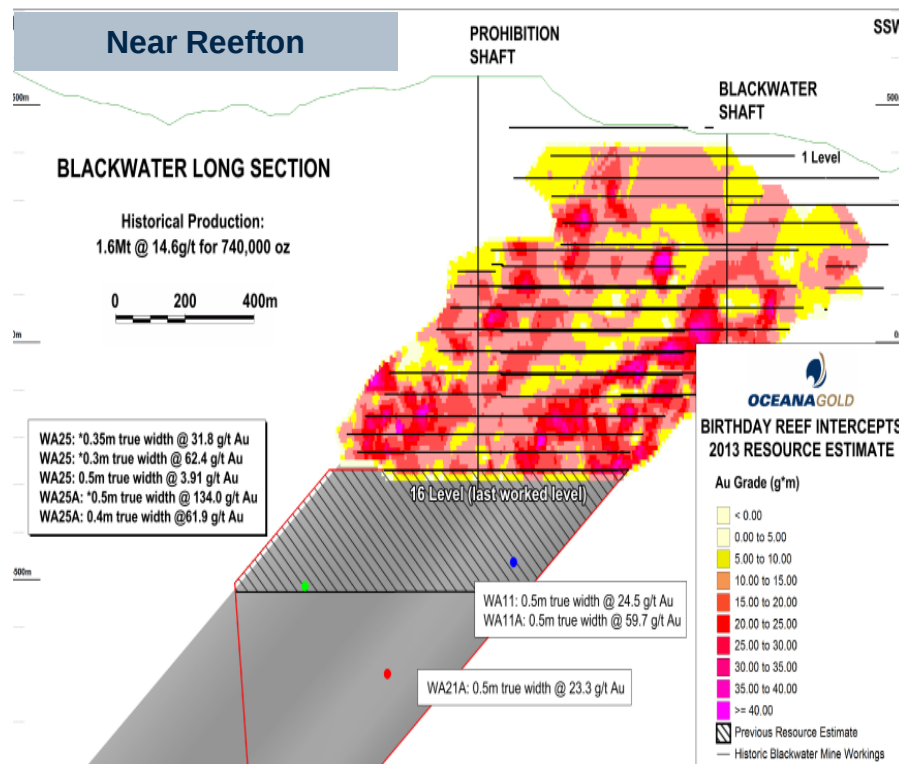
Underground drilling ahead of mine phase

- Strike length
- Current drilling
- Future drilling

Organic Growth in New Zealand

Organic growth demonstrates potential for increased value from NZ asset base

Blackwater Project



- PEA completed with robust financials
- Currently reviewing mining method; capex

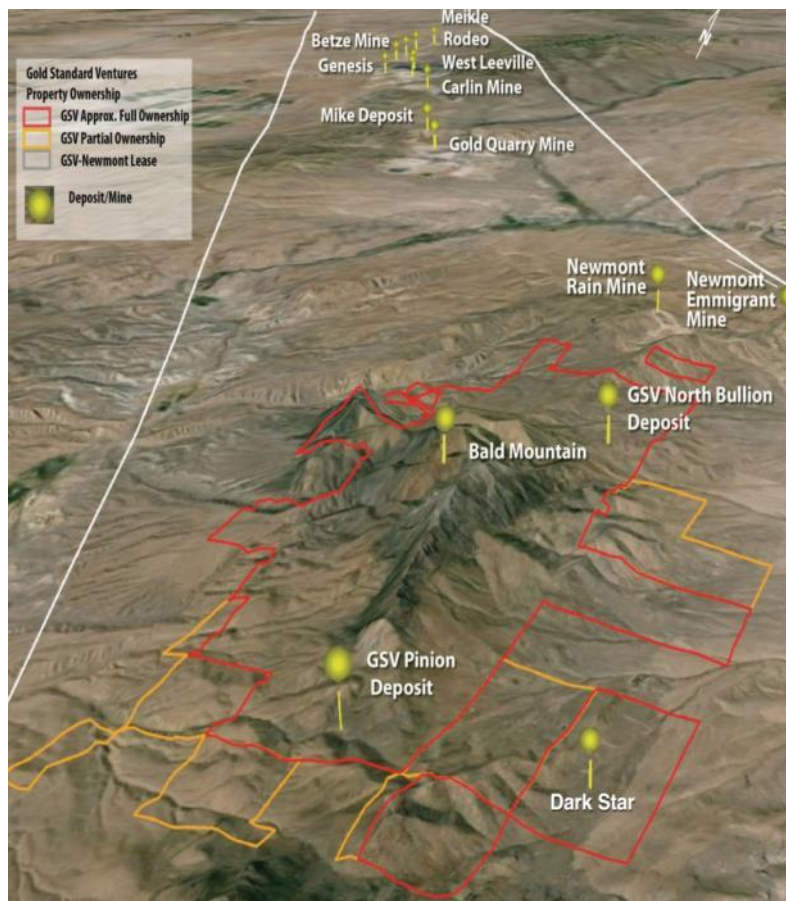
Macraes Gold-Tungsten Project



- Scoping study complete
- Advancing feasibility study

Gold Standard Ventures (Nevada)

Strategic investment in one of the most prolific gold regions globally



Private placement in GSV.V for 14.9% of common shares for C\$16.2m

Technical representation and anti-dilution provision with right to increase equity stake to 19.9%¹

GSV holds 2nd largest land package in the Carlin trend; just south of Newmont's Emigrant Mine

Nearly 200 Moz produced within Carlin region including 5.6 Moz alone in 2012

Total Indicated resource = 0.432 Moz gold²
Total Inferred resource = 1.397 Moz gold²

Extension drilling program to prove out resource on existing landing package

1. On open market after 4-month expiration of statutory hold
2. Based on GSV Resource Statement

Sustainability



Unwavering commitment to our communities & environment

Focused on building capacity, not dependency

Achieved ISO14001 certification for Didipio

Industry best rehabilitation programs

Investing in Our Local Communities

Working together with our communities to leave a positive, long lasting legacy

Community Investment Composition

INFRASTRUCTURE



EDUCATION



CAPACITY DEVELOPMENT



ENTERPRISE DEV'MENT



- Infrastructure
- Education
- Enterprise Development
- Health & Nutrition
- Capacity Building
- Sports and Socio-Cultural

OceanaGold – Current Board of Directors

Jim Askew (Chairman) - Mr. Askew is a mining engineer with over 35 years broad international experience as a Director/CEO for a wide range of international publicly listed mining, mining finance, and other mining related companies. He has served on the board of numerous resource public companies, which currently include Evolution Mining, Asian Mineral Resources Ltd and Syrah Resources where he serves as the non-executive Chairman.

Mick Wilkes (MD & CEO) – Mr. Wilkes is a mining engineer with over 30 years of broad international experience across Asia and Australia. Prior to OGC, Mick was Executive General Manager of Operations at OZ Minerals where he was responsible for the evaluation studies, construction and operation of the Prominent Hill copper gold project in South Australia. Preceding this, he was General Manager of the Sepon gold copper project for Oxiana in Laos. Earlier experience was in Papua New Guinea in senior roles and, at the outset of his career, at Mount Isa Mines in operations and design.

Denham Shale (Lead Director) - Mr. Shale is a lawyer in practice in Auckland, New Zealand. He has been a director of listed companies for over 20 years and is President and an Accredited Fellow of the Institute of Directors in New Zealand Inc.

Joey Leviste (Director) - Mr. Leviste is the current Chairman of OceanaGold's wholly-owned subsidiary company in the Philippines, OceanaGold (Philippines), Inc and Philippine resident of the Australia-Philippines Business Council. He has also been appointed by the President of the Philippines as private sector member of Governing Council of the Philippines Council for Agriculture, Aquatic and Natural Resource.

Bill Myckatyn (Director) - Mr. Myckatyn is a mining engineer with over 30 years' experience in mine development and operations. He was the former Chairman of Quadra FNX Mining Ltd., until its takeover in 2012, a company he co-founded as CEO in 2002. He is currently on the Board for First Point Minerals and San Marco Resources.

Dr Geoff Raby (Director) - Dr. Raby is the former Australian Ambassador to The People's Republic of China from 2007 – 2011. Dr. Raby joined the Australian public service in 1986 and has held various postings throughout Asia and Europe prior to his posting in Beijing. Dr. Raby is also a non-executive director of ASX listed Fortescue and SmartTrans.

Paul Sweeney (Director) – Mr Sweeney has over 35 years experience in financial management of mining and renewable energy companies. He held management roles with Placer Dome and Gibraltar Mines, board roles with Pan American Silver and New Gold. He currently sits on the boards of Tahoe Resources and Grenville Strategic Royalty Corp.

Mineral Resources and Reserves *(as at 31 Dec 2014)*

RESOURCES																												
	MEASURED							INDICATED							MEASURED & INDICATED							INFERRED RESOURCE						
AREA	Mt	Au g/t	Au Moz	Ag g/t	Ag Moz	Cu %	Cu Mt	Mt	Au g/t	Au Moz	Ag g/t	Ag Moz	Cu %	Cu Mt	Mt	Au g/t	Au Moz	Ag g/t	Ag Moz	Cu %	Cu Mt	Mt	Au g/t	Au Moz	Ag g/t	Ag Moz	Cu %	Cu Mt
MACRAES TOTAL	25.3	1.36	1.11	.	.	.	.	75.4	1.02	2.48	.	.	.	.	101	1.11	3.58	.	.	.	.	80	0.94	2.4	.	.	.	.
REEFTON TOTAL	1.8	1.74	0.10	.	.	.	.	12.6	1.47	0.60	.	.	.	.	14.4	1.50	0.70	.	.	.	.	7.6	3.8	0.93	.	.	.	.
SAMS CREEK ¹ TOTAL	.	.	.	.	.	.	.	4.03	1.77	0.23	.	.	.	.	4.03	1.77	0.23	.	.	.	.	4.2	1.3	0.18	.	.	.	.
DIDIPIO ² TOTAL	20.3	1.03	0.67	2.51	1.64	0.44	0.09	37.0	1.13	1.35	2.25	2.67	0.41	0.15	57.3	1.10	2.02	2.34	4.32	0.42	0.24	12.0	0.93	0.35	1.5	0.57	0.32	0.04
EL DORADO TOTAL ³	0.78	11.30	0.28	75.7	1.90	.	.	3.50	9.00	1.01	67.5	7.58	.	.	4.28	9.42	1.30	69.0	9.48	.	.	0.8	9.4	0.25	71.0	1.9	.	.
TOTAL RESOURCE	48.2	1.39	2.16	.	3.54	.	0.09	133.0	1.33	5.66	.	10.3	.	0.15	181	1.35	7.82	.	13.8	.	0.24	104	1.2	4.1	.	2.5	.	0.04

All resources are inclusive of reserves.

- OceanaGold retains a 40% interest in the Sams Creek project in the South Island of New Zealand. The project contains a total of 10.1 Mt @ 1.77 g/t Au for 575 koz Indicated resource, as well as 10 Mt @ 1.3 g/t Au for 440 koz of Inferred resource. 40% of the total Sams Creek inventory has been included in OceanaGold's resource table. The project is not considered material to OceanaGold.
 - 0.50 g/t EqAu cut-off above the 2,460mRL and 1.12 g/t cut-off below the 2,460mRL. No resource reported below 2,070mRL. For the open pit resources, the EqAu cut-off is gold equivalent based on US\$1,300/oz gold and US\$3.33/lb copper. For the underground resources, the EqAu cut-off is gold equivalent based on US\$1,450/oz gold and US\$3.80/lb copper.
 - The El Dorado Project is not considered material. Please refer to www.oceanagold.com for the press release dated October 8, 2013 for more details on the status of the permit applications and arbitration for the El Dorado Project as at the end of 2013. El Dorado resource cut-offs are based on gold 2008 assumptions of US\$980/oz and US\$20/oz silver.
- For Macraes and Reefton (which have shorter projected mine lives than Didipio) resource cut-offs are based on US\$1,250/oz gold.

RESERVES																							
	PROVEN							PROBABLE							PROVEN & PROBABLE								
AREA	Mt	Au g/t	Au Moz	Ag g/t	Ag Moz	Cu %	Cu Mt	Mt	Au g/t	Au Moz	Ag g/t	Ag Moz	Cu %	Cu Mt	Mt	Au g/t	Au Moz	Ag g/t	Ag Moz	Cu %	Cu Mt		
MACRAES TOTAL	16.8	1.04	.	.	.	.	.	18.3	1.03	.	.	.	.	.	35.1	1.04	1.17	.	.	.	.		
REEFTON TOTAL	0.71	1.56	.	.	.	.	.	2.6	1.44	.	.	.	.	.	3.31	1.46	0.16	.	.	.	.		
DIDIPIO TOTAL	19.7	0.98	.	2.50	.	0.46	.	27.8	1.20	.	2.22	.	0.42	.	47.6	1.11	1.70	2.34	3.58	0.44	0.21		
TOTAL RESOURCE	37.2	1.02	.	2.50	.	0.46	.	48.7	1.15	.	2.22	.	0.42	.	85.9	1.09	3.02	2.34	3.58	0.44	0.21		

The Macraes and Reefton Mineral Reserve figures were updated since the Macraes and Reefton Technical Reports to take into account depletion, drilling and gold price changes. Macraes and Reefton Operations cut-off is based on US\$1250/oz gold. The estimates of Mineral Reserves for Macraes and Reefton Operations were prepared by, or under the supervision of, K. Madambi. Didipio Gold-Copper Project cut-off is gold equivalent based on US\$1250/oz gold and US\$3.20/lb copper. The estimates of Mineral Reserves for the Didipio Gold-Copper Project were prepared by, or under the supervision of, M. Holmes. Figures are in-situ delivered to ROM (no mill factor applied).



oceanagold.com

Innovation
Performance
Growth

