



**OCEANAGOLD**

# 2021 Annual General Meeting

**June 29, 2021**

CONSISTENTLY DELIVERING ON COMMITMENTS

INNOVATION | PERFORMANCE | GROWTH



# Agenda

OCEANAGOLD 2021 ANNUAL GENERAL MEETING

- 1 INTRODUCTION**
- 2 FORMAL BUSINESS**
- 3 2020 “YEAR IN REVIEW”**
- 4 ESG / 2020 SUSTAINABILITY REPORT**
- 5 LOOKING AHEAD TO 2021+**
- 6 CLOSING REMARKS**

# OceanaGold Board of Directors



**Ian Reid**  
*Chairman of the Board*  
*(appointed 2019)*



**Michael Holmes**  
*President & CEO*  
*(appointed April 2020)*



**Craig Nelsen**  
*Non-Executive Director*  
*(appointed 2019)*



**Catherine Gignac**  
*Non-Executive Director*  
*(appointed 2019)*



**Sandra Dodds**  
*Non-Executive Director*  
*(appointed November 2020)*



**Michael McMullen**  
*Non-Executive Director*  
*(joined May 2021)*



**Paul Benson**  
*Non-Executive Director*  
*(joined May 2021)*

# Online Attendees – Question Process



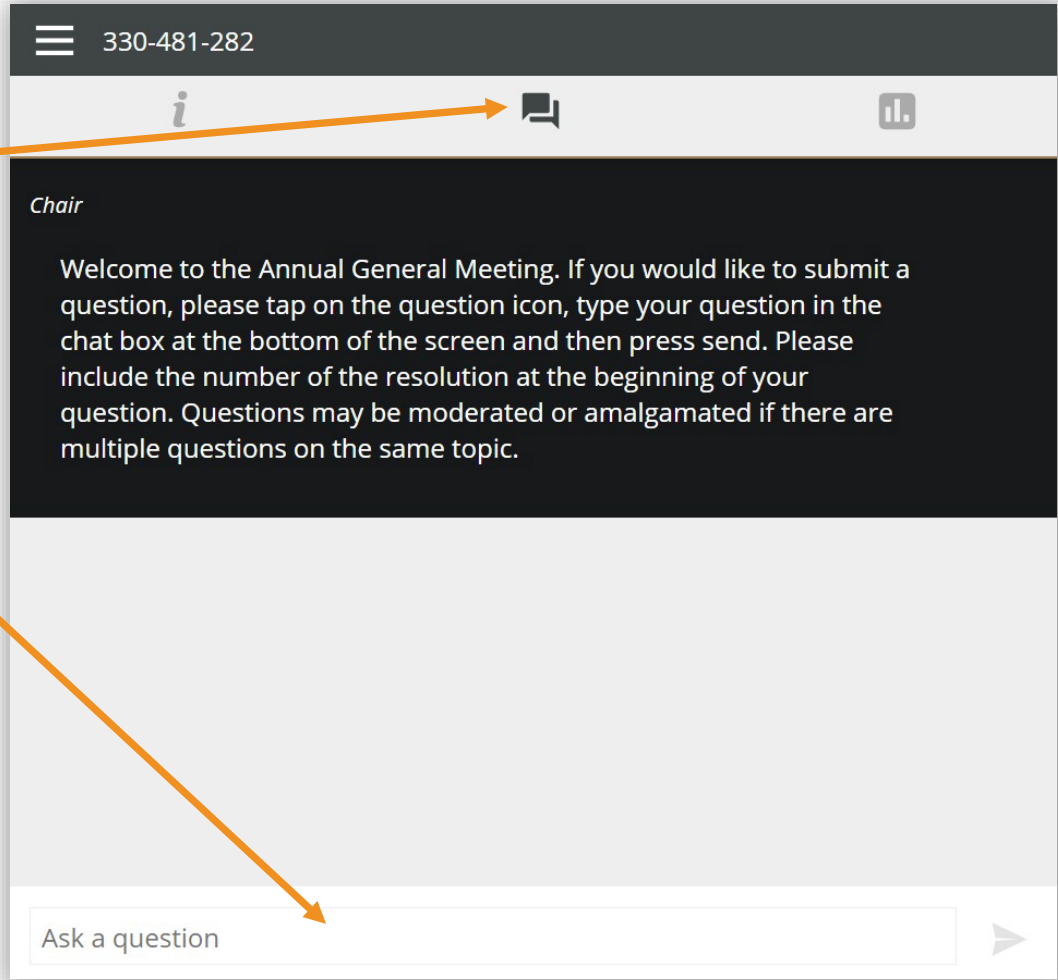
When the Question function is available, the Q&A icon will appear at the top of the app



To send in a question, click in the 'Ask a question' box, type your question and press the send arrow



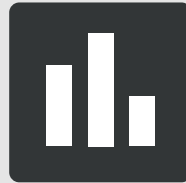
Your question will be sent immediately for review



# Online Attendees – Voting Process



When the poll is open, the vote will be accessible by selecting the voting icon at the top of the screen



To vote simply select the direction in which you would like to cast your vote. The selected option will change colour

For

Against

Abstain

There is no submit or send button, your selection is automatically recorded. You can change your mind or cancel your vote any time before the poll is closed

The screenshot shows a mobile application interface for voting. At the top, there is a status bar with the number '330-481-282'. Below it is a navigation bar with an information icon 'i', a document icon, and a voting icon (a bar chart). An orange arrow points from the text box above to this voting icon. Below the navigation bar, a grey bar indicates 'You have voted on 0 of 2 items'. The main content area displays two resolutions. The first is 'Resolution 1: Adoption of the Remuneration Report' with the instruction 'Select a choice to send.' Below it are three buttons: 'For' (highlighted in orange), 'Against', and 'Abstain'. A 'CANCEL' button is located to the right of these options. The second resolution is 'Resolution 2: Approval of issue of securities under the Short-Term Incentive Plan' with the same instruction. It also has 'For', 'Against', and 'Abstain' buttons, with 'For' highlighted in orange. A 'CANCEL' button is to the right. An orange arrow points from the text box below to this 'CANCEL' button.

# OceanaGold Executive Management

## Executive Committee

- Michael Holmes, *President & CEO*
- Scott McQueen, *Executive Vice President & Chief Financial Officer*
- Liang Tang, *Executive Vice President, General Counsel & Company Secretary*
- Graham Almond, *Executive Vice President, Chief Officer - People, Culture & Technology*
- Craig Feebrey, *Executive Vice President, Exploration & Development*
- Sharon Flynn, *Executive Vice President, Sustainability*

# Report on Proxies

RESOLUTIONS	FOR	WITHHOLD / AGAINST
<b>1 Election and Re-election of Directors</b>		
1.1 Ian M. Reid	✓	
1.2 Craig J. Nelsen	✓	
1.3 Catherine A. Gignac	✓	
1.4 Sandra M. Dodds	✓	
1.5 Paul Benson	✓	
1.6 Michael J. McMullen	✓	
1.7 Michael H.L. Holmes	✓	
<b>2 Appointment of Auditor</b>		
Approve the appointment of PriceWaterhouse Coopers	✓	
<b>3 Advance Notice Policy</b>	✓	
<b>4 Performance Share Rights Plan</b>	✓	
<b>5 Advisory Vote on Executive Compensation</b>	✓	



**OCEANAGOLD**

# Company Overview

**MICHAEL HOLMES  
PRESIDENT & CEO**

**June 29, 2021**

**CONSISTENTLY DELIVERING ON COMMITMENTS**

**INNOVATION | PERFORMANCE | GROWTH**



# Cautionary and Technical Statements

## **Cautionary Notes - Information Purposes Only**

The information contained in this presentation is provided by OceanaGold Corporation ("OGC") for informational purposes only and does not constitute an offer to issue or arrange to issue, or the solicitation of an offer to issue, securities of OGC or other financial products. The information contained herein is not investment or financial product advice and has been prepared without taking into account the investment objectives, financial situation or particular needs of any particular person. No representation or warranty, express or implied, is made as to the fairness, accuracy, completeness or correctness of the information, opinions and conclusion contained in this presentation, except as otherwise required by law. To the maximum extent permitted by law, none of OGC or any of its directors, officers, employees or agents accepts any liability, including, without limitation, any liability arising out of fault or negligence, for any loss arising from the use of the information contained in this presentation. Furthermore, this presentation does not constitute an offer of shares for sale in the United States or to any person that is, or is acting for the account or benefit of, any U.S. person (as defined in Regulation S under the United States Securities Act of 1933, as amended (the "Securities Act")) ("U.S. Person"), or in any other jurisdiction in which such an offer would be illegal. OGC's shares have not been and will not be registered under the Securities Act.

## **Cautionary Statement Concerning Forward Looking Information**

This presentation contains information or statements that constitute "forward-looking" information or statements within the meaning of applicable securities laws. Any statements that express or involve discussions with respect to predictions, expectations, beliefs, plans, forecasts, projections, objectives, assumptions or future events or performance (often, but not always, using words or phrases such as "expects" or "does not expect", "is expected", "anticipates" or "does not anticipate", "plans", "estimates" or "intends", or stating that certain actions, events or results "may", "could", "would", "might" or "will" be taken, occur or be achieved) are not statements of historical fact and may be forward-looking statements. Forward-looking statements are subject to a variety of risks and uncertainties which could cause actual events or results to differ materially from those expressed in the forward-looking statements and information. They include, among others, the accuracy of mineral reserve and resource estimates and related assumptions, inherent operating risks, and those risk factors identified in OGC's most recent annual information forms prepared and filed with securities regulators which are available on SEDAR at [www.sedar.com](http://www.sedar.com) under OGC's profile.

Specific forward-looking statements and information in this presentation relates to, among other things, future performance and reflects OGC's current expectations only at the date of this presentation regarding the generation of free cash flow, execution of business strategy, future growth, future production, estimated costs, results of operations, capital investment, business prospects and opportunities of OGC and its related subsidiaries.

With respect to forward-looking statements or information in this presentation, in making such statements or providing such information OGC has made assumptions regarding, among other things: (i) the accuracy of the estimation of mineral resources and mineral reserves; (ii) that exploration activities and studies will provide results that support anticipated development and extraction activities; (iii) that studies of estimated mine life and production rates at its mineral projects will provide results that support anticipated development and extraction activities; (iv) that OGC will be able to obtain additional financing on satisfactory terms, including financing necessary to advance the development of its projects; (v) that infrastructure anticipated to be developed or operated by third parties, will be developed and/or operated as currently anticipated; (vi) that laws, rules and regulations are fairly and impartially observed and enforced; (vii) that the market prices for gold remain at levels that justify development and/or operation of any mineral project; (viii) that OGC will be able to obtain, maintain, renew or extend required permits and licenses; (ix) that various environmental and social regulations and requirements do not impact OGC's exploration activities or development plans; (x) that key personnel will continue their employment with OGC; and (xi) that the COVID-19 outbreak will not materially impact or delay operations at OGC's mineral projects.

All references to Mineral Reserves and Mineral Resources in this presentation are calculated in accordance with the standards set by the Canadian Institute of Mining, Metallurgy and Petroleum. Actual recoveries of mineral products may differ from Mineral Reserves and Mineral Resources as reported due to inherent uncertainties in acceptable estimating techniques. In particular, "Indicated" and "Inferred" Mineral Resources have a great amount of uncertainty as to their existence and economic and legal feasibility. It cannot be assumed that all or any part of an "Indicated" or "Inferred" Mineral Resource will ever be upgraded to a higher category of resource. Readers are cautioned not to assume that all or any part of the mineral deposits in these categories will ever be converted into Proven or Probable Reserves. Mineral Resources that are not Mineral Reserves do not have demonstrated economic viability. The accuracy of any such estimates is a function of the quantity and quality of available data, and of the assumptions made and judgments used in engineering and geological interpretation, the anticipated tonnages and grades that will be mined and the estimated level of recovery that will be realized, which may prove to be unreliable and depend, to a certain extent, upon the analysis of drilling results and statistical inferences that may ultimately prove to be inaccurate. Mineral Resource estimates may have to be re-estimated based on: (i) fluctuations in the price of gold or other mineral prices; (ii) results of drilling; (iii) metallurgical testing and other studies; (iv) proposed mining operations, including dilution; (v) the evaluation of mine plans subsequent to the date of any estimates; and (vi) the possible failure to receive required permits, approvals and licences.

In addition, all of the results of the preliminary economic analysis ("PEA") for the Waihi District constitute forward-looking statements or information, and include future estimates of internal rates of return, net present value, future production, estimates of cash cost, proposed mining plans and methods, mine life estimates, cash flow forecasts, metal recoveries, estimates of capital and operating costs and the size and timing of phased development of the projects and the Waihi District. Furthermore, OGC has based its assumptions and analysis on certain factors that are inherently uncertain. Uncertainties include: (i) the adequacy of infrastructure; (ii) geological characteristics; (iii) metallurgical characteristics of the mineralization; (iv) the ability to develop adequate processing capacity; (v) the price of gold; (vi) the cost of consumables and mining and processing equipment; (vii) unforeseen technological and engineering problems; (viii) changes in regulations; (ix) the regulation of the mining industry by various governmental agencies; and (x) changes in project scope or design, among others.

There are no assurances OGC can fulfil forward-looking statements and information or that results implied by such forward-looking statements or information will be achieved. Such forward-looking statements and information are only estimates or forecasts based on current information available to management of OGC as of the date that such predictions are made; actual events or results may differ materially as a result of risks facing OGC, some of which are beyond OGC's control. Although OGC believes that any forward-looking statements and information contained in this presentation are based on reasonable assumptions, readers cannot be assured that actual outcomes or results will be consistent with such statements. Accordingly, readers should not place undue reliance on forward-looking statements and information. OGC expressly disclaims any intention or obligation to update or revise any forward-looking statements and information, whether as a result of new information, events or otherwise, except as required by applicable securities laws.

## **General Presentation Notes**

All AISC and cash costs are net of by-product credits unless otherwise stated  
All financials are denominated in US Dollars unless otherwise stated

SEE APPENDIX FOR CONTINUED CAUTIONARY STATEMENT RELATED TO TECHNICAL REPORTS.



# 2020 Year in Review

FOCUSSED ON DELIVERING VALUE OVER THE LONG-TERM



## RETAINED HIGH-RANKING ESG PERFORMANCE & PRACTICES

*Announced zero net carbon initiative by 2050*



## DELIVERED ON REVISED PRODUCTION GUIDANCE

*With improved health & safety performance despite ongoing risks associated with COVID-19*



## ADVANCED ORGANIC GROWTH PIPELINE

*Martha Underground first production, Golden Point Underground development commenced in Q4 and on-track, Haile Underground development expected to commence following receipt of permits*



## FTAA RENEWAL AT DIDIPIO PROGRESSING

*Renewal re-endorsed to the Office of the President*



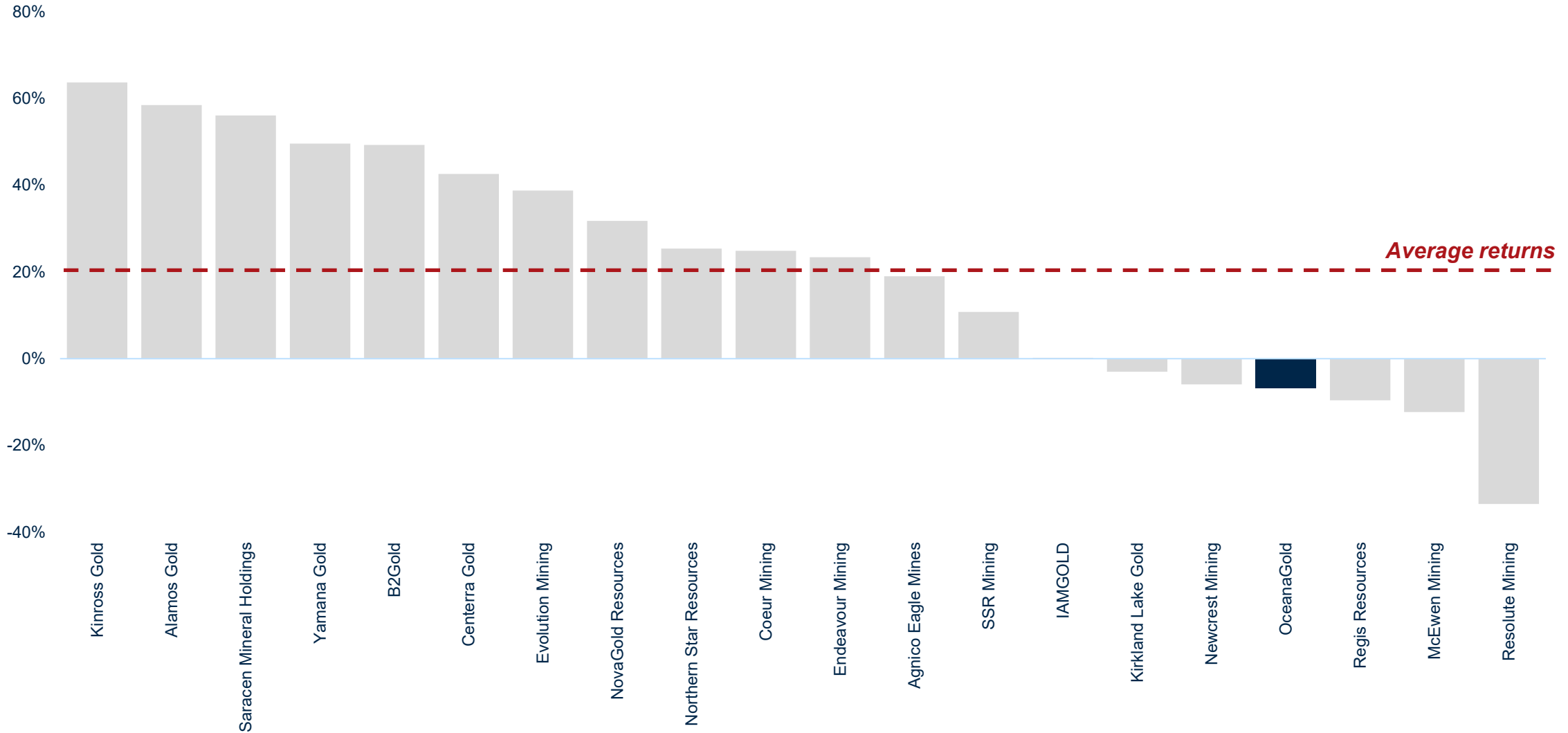
## SECURED THE BALANCE SHEET

*Steps taken to underpin delivery of organic growth projects on optimal timelines*



# Total Shareholder Return

## 2020 TOTAL SHAREHOLDER RETURNS



SOURCE: Capital IQ



# Capital Allocation

STRONG BALANCE SHEET WITH REINVESTMENT IN HIGHLY ACCRETIVE ORGANIC GROWTH

## USES OF CASH FLOWS

Investing free cash flows to drive long-term shareholder value...



Invest in value accretive organic growth projects

...and facilitate debt repayments and returns to shareholders



Prudent balance sheet management to preserve financial flexibility



Returns to shareholders

## TOTAL LIQUIDITY<sup>(1)</sup>

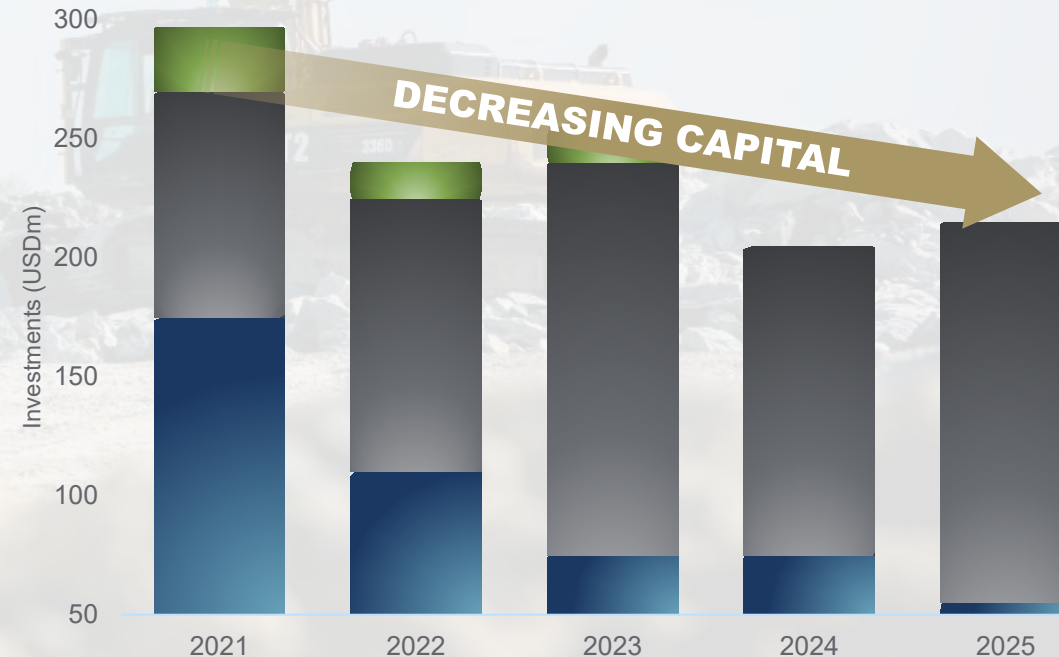
CASH	UNDRAWN FACILITY
<b>\$146</b>	<b>\$50</b>
million	million

## TOTAL DEBT<sup>(1)</sup>

DRAWN FACILITY	EQUIPMENT LEASES
<b>\$200</b>	<b>\$102</b>
million	million

## CAPITAL INVESTMENTS<sup>(2)</sup>

■ Growth Capex ■ Sustaining Capex ■ Exploration Capex



1. As at March 31, 2021  
 2. Based on mid-point of 5-year outlook



# Sustainability Report

RESPONSIBLY MINING GOLD FOR A BETTER FUTURE

Mining Gold for a Better Future

2020 Sustainability Report



Exploration Core and Field Technician, Nick, and Environmental Advisor, Cassie, from our Waihi Operation.



**NET ZERO OPERATIONAL GREENHOUSE EMISSIONS BY 2050**

**TARGETING FULL COMPLIANCE WITH THE WORLD GOLD COUNCIL'S RESPONSIBLE GOLD MINING PRINCIPLES BY END OF 2022**

**IMPLEMENTING HUMAN RIGHTS IMPACT ASSESSMENTS COMPANY-WIDE**

**BIODIVERSITY FRAMEWORK IMPLEMENTED ACROSS SITES**



# ESG Leadership

SUSTAINABILITY IS FUNDAMENTAL TO THE WAY WE DO BUSINESS

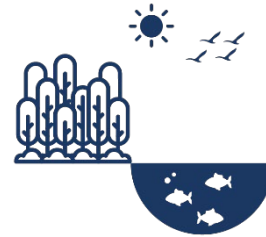


Trout Hatchery, Macraes

## 2021 KEY INITIATIVES



Establishing interim targets to achieve net zero emissions by 2050

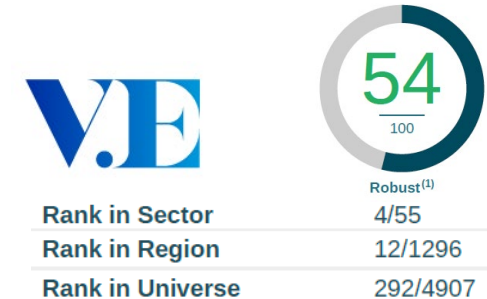
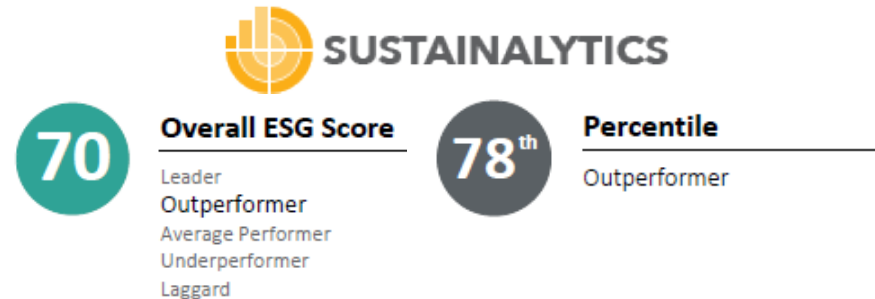


Implementing a Biodiversity Management Standard



Implementing Human Rights Policy

## HIGHLY-RANKED AMONG GOLD INDUSTRY PEERS

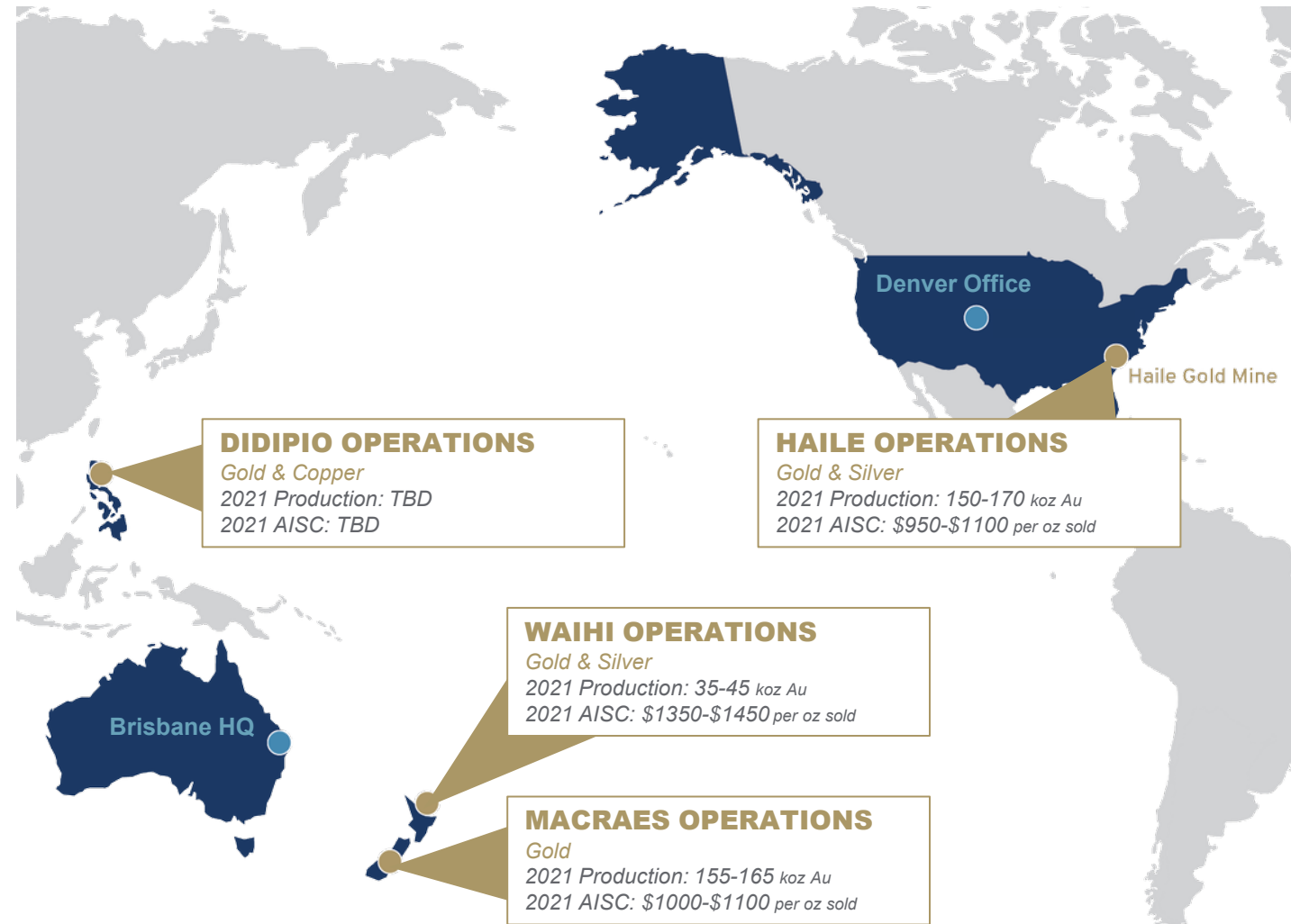


Note: The use by OceanaGold of any Vigeo-Eiris, Sustainalytics or MSCI ESG Research LLC or their affiliates ("MSCI") data, and the use of Sustainalytics, Vigeo-Eiris, MSCI logos, trademarks, service marks or index names herein, do not constitute a sponsorship, endorsement, recommendation or promotion of OceanaGold by Sustainalytics or MSCI. Sustainalytics and MSCI services and data are the property of those entities or its information providers, and are provided "as-is" and without warranty. MSCI and Sustainalytics names and logos are trademarks or service marks of each.



# OceanaGold Overview

GLOBAL MID-TIER PRODUCER WITH SIGNIFICANT ORGANIC GROWTH PIPELINE



**2021 GUIDANCE (1)**

GOLD PRODUCTION	ALL-IN SUSTAINING COSTS
<b>340,000 – 380,000</b>	<b>\$1,050 – \$1,200</b>
oz	per oz sold (1)

**HEALTH, SAFETY & ENVIRONMENT**

12MMA TRIFR (2)	MSCI ESG RATING (3)
<b>3.9</b>	<b>A</b>
per million hours worked	

**RESERVES & RESOURCES (4)(5)**

P&P RESERVES	
<b>6.1</b> Moz Gold	
M&I RESOURCES	INFERRED RESOURCES
<b>10.0</b> Moz Gold	<b>4.4</b> Moz Gold

1. 2021 Guidance provided excludes Didipio. Following resumption of operations at Didipio, the Company will update guidance. Combined AISC is inclusive of \$20m of corporate overheads. Only Haile and Macraes exploration capital is included in the Company's AISC. Guidance may also be impacted by operational restrictions or impacts due to the Covid-19 virus; 2. TRIFR = Total Recordable Injury Frequency rate as of Mar 31 2021; 3. In 2020, OceanaGold received a rating of "A" in the MSCI ESG Ratings assessment; 4. Reserves & Resources are reported as at Dec 31 2020. Refer to www.oceanagold.com; 5. M&I Resources are inclusive of P&P Reserves



# Organic Growth

## ROBUST PIPELINE IN ATTRACTIVE JURISDICITONS



### HAILE

South Carolina, United States



### WAIHI

North Island, New Zealand

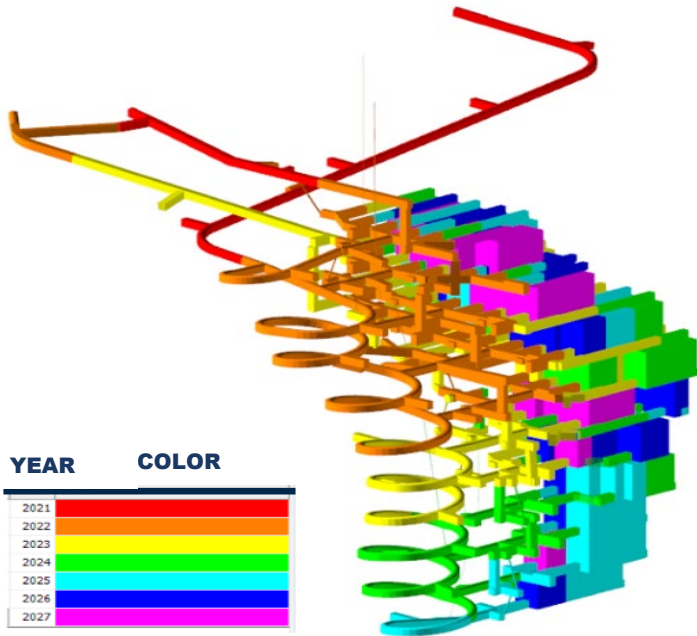


### MACRAES

South Island, New Zealand

### Haile Underground (1)

- » Earthworks underway
- » Equipment ordered
- » Mining contractor appointed



### Martha Underground

- » First production achieved



Martha Underground Drilling

### WKP Underground

- » Prefeasibility study expected H1/22



WKP Drill Site

### Golden Point Underground

- » Portal decline and ventilation development continues



Golden Point Underground

### Macraes Open Pits

- » Mining of Deepdell and Frasers West underway



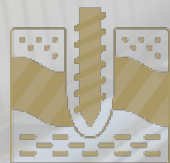


### HAILE 2021 GUIDANCE<sup>(1)</sup>

- » **Gold Production** → 150 – 170 koz
- » **Cash Cost** → \$750 – \$850 per oz sold
- » **Site AISC** → \$950 – \$1,100 per oz sold
- » **Sustaining Capital** → \$35 – \$45 million
- » **Growth Investments** → \$115 – \$125 million
- » **Exploration Investments** → \$3 – \$4 million



Haile Underground development to commence upon completion of permitting process.



Focused exploration on expanding underground potential

### Q1 2021 RESULTS

Production & Costs		
Production	koz	44.3
Cash Costs	USD/oz sold	\$773
AISC	USD/oz sold	\$994
Mining Physicals		
Waste Mined	Mt	9.6
Ore Mined	Mt	1.0
Ore Mined Grade	g/t	1.71
Processing Physicals		
Mill Feed	Mt	0.68
Head Grade	g/t	2.5
Recoveries	%	82.7

1. Outlook and operating assumptions as of 10 February 2021.



# Haile Underground Development

UNDERGROUND PRODUCTION PROVIDES OPERATING OPTIONALITY

**P&P RESERVES <sup>(1)</sup>**

**0.42 Moz @ 3.8 g/t**

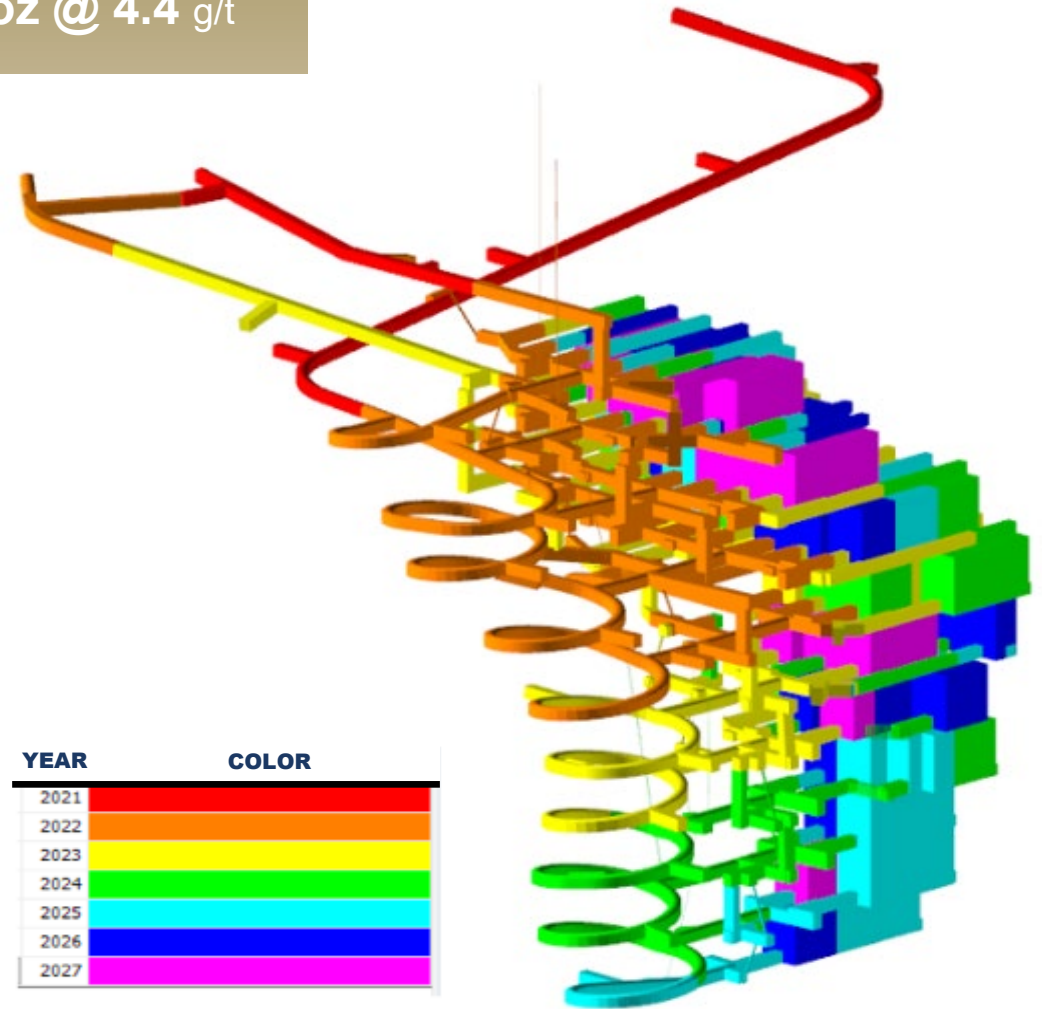
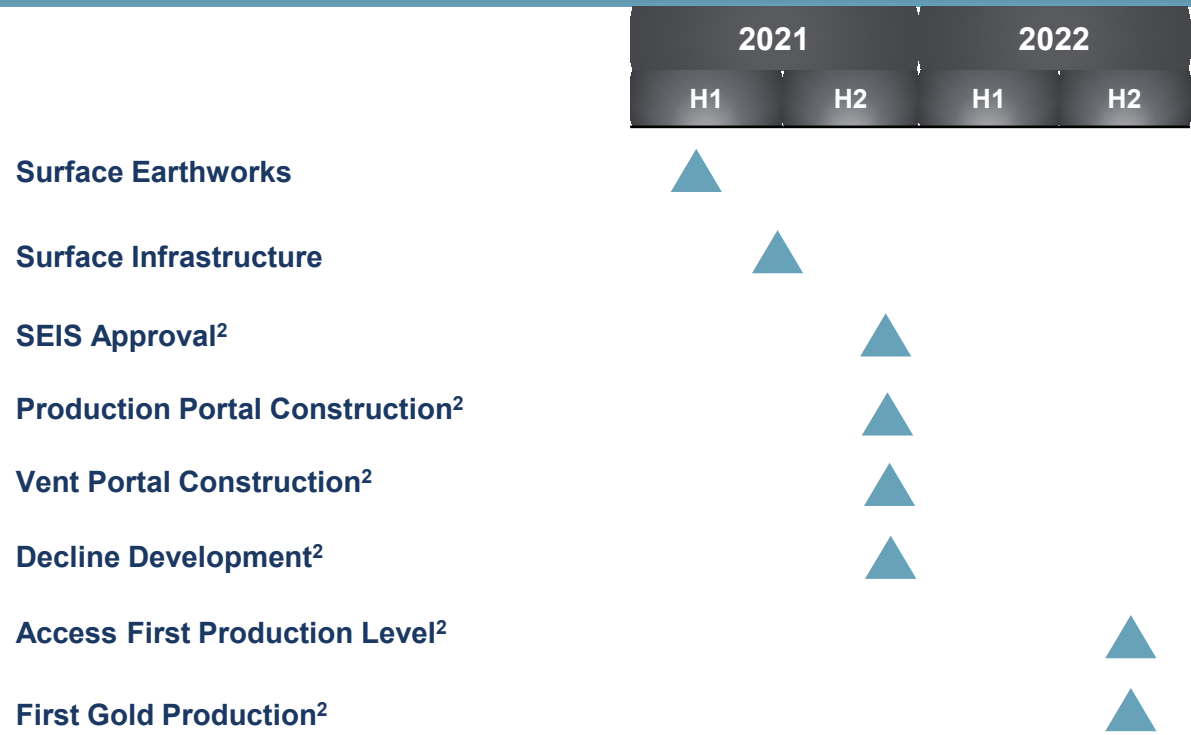
**M&I RESOURCES <sup>(1)</sup>**

**0.53 Moz @ 5.0 g/t**

**INFERRED RESOURCES <sup>(1)</sup>**

**0.3 Moz @ 4.4 g/t**

## PROJECT DELIVERABLES



1. Reported Reserves and Resources are as of December 31 2020. M&I Resources are inclusive of Reserves  
 2. Deliverables timing subject to SEIS and related permits approval timeframe.



# Haile Performance Improvements

MAXIMISING THE VALUE OF THE ASSET AND RETURN ON INVESTOR CAPITAL



## KEY AREAS OF FOCUS

- **PRODUCTIVITY IMPROVEMENTS**
- **PROCESSING EFFICIENCIES**
- **COST REDUCTIONS**
- **WATER AND WASTE MANAGEMENT**
- **CAPITAL REDUCTIONS**
- **MINING TRADE-OFF STUDIES**



# Waihi

EMERGING WORLD CLASS GOLD DISTRICT

## WAIHI 2021 OUTLOOK

- » Gold Production → 35 – 45 koz
- » Cash Cost → \$1,000 – \$1,100 per oz sold
- » Site AISC → \$1,350 – \$1,450 per oz sold
- » Sustaining Capital → \$10 – \$15 million
- » Growth Investments → \$40 – \$50 million
- » Exploration Investments → \$15 – \$20 million



Martha Underground first production achieved; continuous milling beginning late Q2



Significant exploration upside at Waihi District Project with 36km to be drilled in 2021

## Q1 2021 RESULTS

### Production & Costs

Production	koz	4.3
Cash Costs	USD/oz sold	\$972
AISC	USD/oz sold	\$702

### Mining Physicals

Waste Mined	kt	4.3
Ore Mined	kt	46.1
Ore Mined Grade	g/t	3.06

### Processing Physicals

Mill Feed	kt	49.0
Head Grade	g/t	3.12
Recoveries	%	88.4



# Waihi North Project – Wharekirauponga

## HIGH-GRADE PROJECT LEVERAGING EXISTING PROCESSING INFRASTRUCTURE

INDICATED RESOURCES <sup>(1)</sup>

0.4 Moz @ 13.4 g/t

INFERRED RESOURCES <sup>(1)</sup>

0.7 Moz @ 12.0 g/t

UPGRADED RESOURCE EXPECTED IN H1/22

PREFEASIBILITY STUDY EXPECTED IN H1/22

DRILLING FROM TWO PLATFORMS TO GROW INDICATED RESOURCES AND SUPPORT PFS

2021 EXTENSIVE EXPLORATION PROGRAM

8,000 metres

### SELECT 2020 DRILL RESULTS<sup>(2)</sup>

48.9m @ 22.8g/t Au

WKP96A

3.1m @ 169.0g/t Au

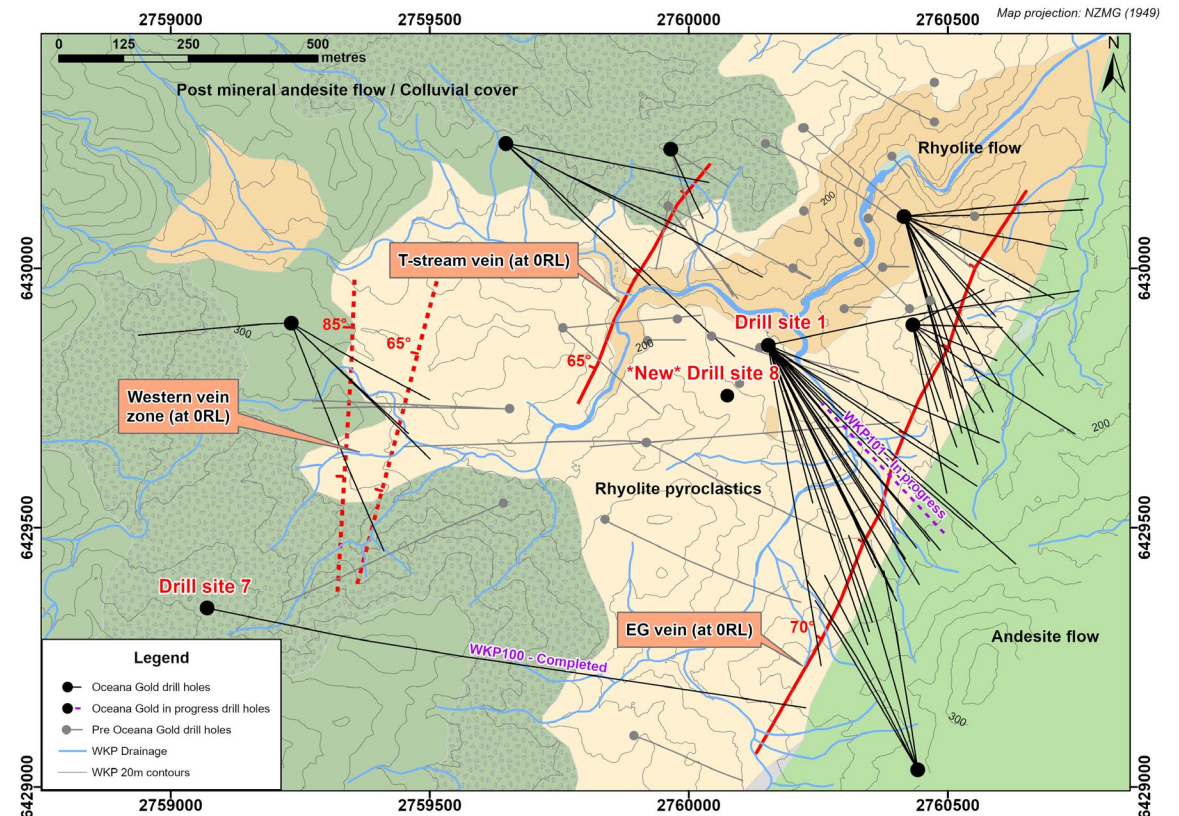
WKP95A

2.2m @ 45.6g/t Au

WKP97

9.0m @ 41.4g/t Au

WKP97



1. Refer to the Company's Resources and Reserves Statement for the year ended 2020, dated March 31, 2021.

2. Refer to press release "OceanaGold intersects additional high-grade gold mineralisation at WKP in New Zealand dated January 25, 2021 for additional information.



### MACRAES 2021 OUTLOOK <sup>(1)</sup>

- » **Gold Production** → 155 – 165 koz
- » **Cash Cost** → \$700 – \$800 per oz sold
- » **Site AISC** → \$1,000 – \$1,100 per oz sold
- » **Sustaining Capital** → \$35 – \$45 million
- » **Growth Investments** → \$10 – \$15 million
- » **Exploration Investments** → \$7 – \$10 million



Golden Point Underground development underway; first production targeted for Q4 2021



Successful resource conversion and definition drilling at Golden Point targeting resource upgrade and extension

### Q1 2021 RESULTS

Production & Costs		
Production	koz	34.5
Cash Costs	USD/oz sold	\$818
AISC	USD/oz sold	\$1,335
Mining Physicals		
Waste Mined	Mt	10.6
Ore Mined	Mt	1.3
Ore Mined Grade	g/t	0.98
Processing Physicals		
Mill Feed	Mt	1.2
Head Grade	g/t	1.03
Recoveries	%	84.3

1. Outlook as of 19 February 2021.



# Golden Point Underground

## SUPPLEMENTING AND REPLACING EXISTING FRASERS UNDERGROUND

**P&P RESERVES <sup>(1)</sup>**

**0.17 Moz @ 2.1 g/t**

**M&I RESOURCES <sup>(1)</sup>**

**0.34 Moz @ 2.6 g/t**

**FIRST PRODUCTION EXPECTED IN Q4/21**

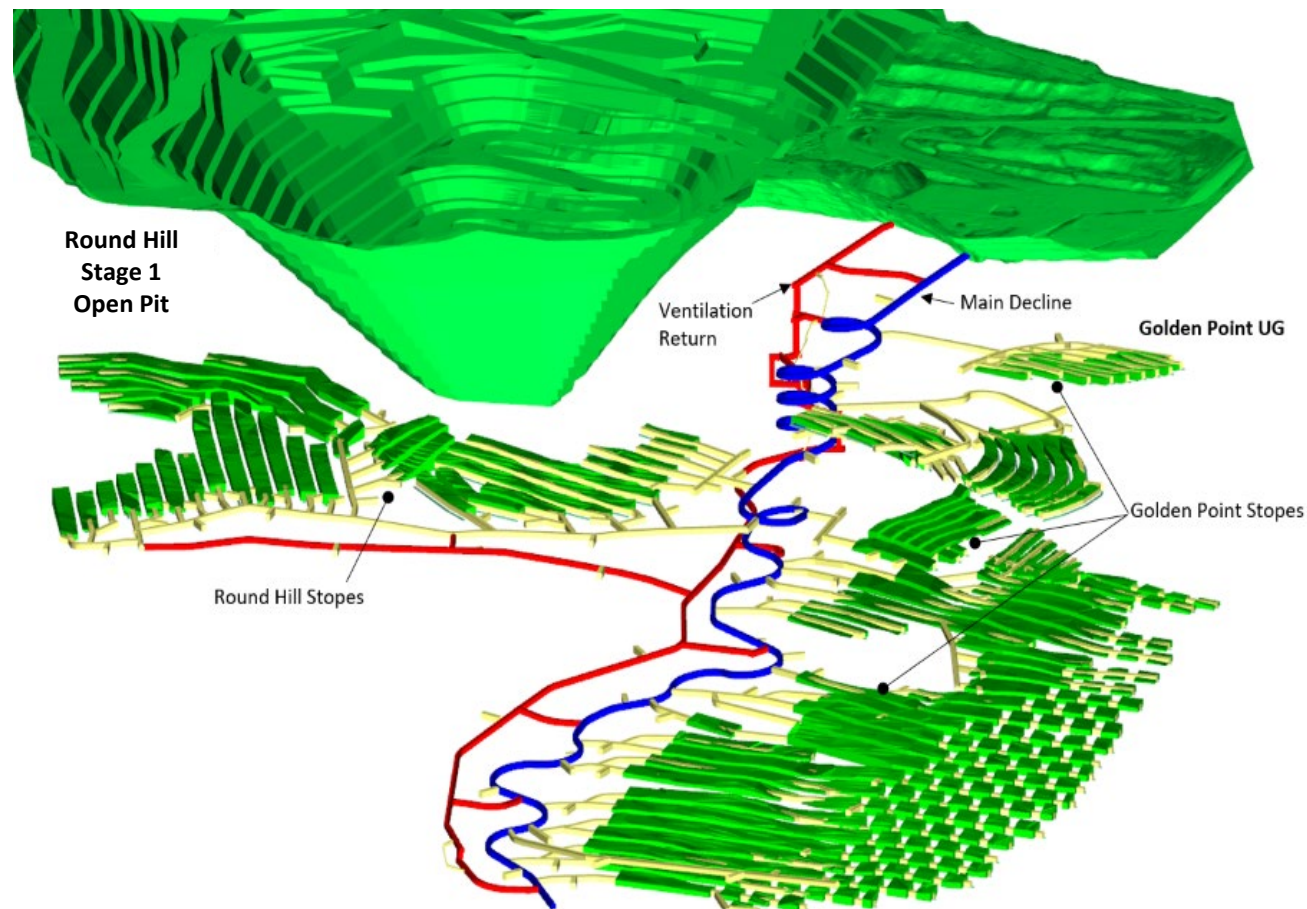
**EVENTUALLY REPLACES FRUG**



**UTILISES EXISTING INFRASTRUCTURE**

**2021 EXPLORATION PROGRAM**

**28,000 metres**



1. Reported Resources are as of December 30, 2020. M&I Resources are inclusive of Reserves



# Didipio Restart

UP TO 12 MONTHS TO ACHIEVE FULL OPERATIONAL CAPACITY

## DRIVERS

*3 to 9 Months*

**CONSUMABLES**

**RECRUITMENT**

**EQUIPMENT READINESS**

**LOGISTICS & ACCESS**

**COVID-19 PROTOCOLS**

## PRODUCTION CYCLE & PROCESSES

*2 to 3 Months*

**PROCESS PLANT RESTART**

**UNDERGROUND STOPING &  
DEVELOPMENT RECOMMENCES**

**PASTE PLANT RECOMMISSIONING**

## FULL PRODUCTION

*up to 12 Months*

**110 – 120 koz GOLD  
10 – 14 kt COPPER**



**OCEANAGOLD**

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United States of America

# Cautionary and Technical Statements

## **PRELIMINARY ECONOMIC ASSESSMENT CAUTIONARY STATEMENT**

The PEA is a preliminary technical and economic study of the potential viability for the Waihi District project. The production target and financial forecast referred to in the PEA are comprised of 51% Indicated Mineral Resources and 49% Inferred Mineral Resources. Inferred Mineral Resources are considered too geologically speculative to have economic considerations applied to them in order to be categorized as Mineral Reserves. There is no certainty that further drilling will convert Inferred Resources to Indicated Mineral Resources or that the PEA will be realised. Mineral resources that are not mineral reserves do not have a demonstrated economic viability. Further drilling, evaluation and studies are required to provide any assurance of an economic development case.

## **TECHNICAL DISCLOSURE**

*Waihi.* Mineral Resources for Waihi have been verified, reviewed and approved by, or are based upon information prepared by or under the supervision of, P. Church. Information relating to Waihi exploration results in this presentation has been verified by, is based on and fairly represents information compiled by or prepared under the supervision of L. Torckler. Mine designs, schedules and economic analysis for Waihi have been verified, reviewed and approved by, or are based upon information prepared by or under the supervision of, T. Maton. Metallurgical and mineral processing information for Waihi has been verified, reviewed and approved by, or are based upon information prepared by or under the supervision of, D. Carr. D. Carr, P. Church, and T. Maton are Members and Chartered professionals with the Australasian Institute of Mining and Metallurgy while L. Torckler is a Fellow with the Australasian Institute of Mining and Metallurgy. Messrs Carr, Church, Maton and Torckler have sufficient experience, which is relevant to the style of mineralisation and type of deposits under consideration, and to the activities which they are undertaking, to qualify as Competent Persons as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" ("JORC Code") and all are Qualified Persons for the purposes of the NI 43-101. Messrs Carr, Church, Maton and Torckler are employees of OceanaGold. Accordingly, each is not independent for purposes of NI 43-101. Each consents to the inclusion in this public presentation of the matters based on their information in the form and context in which it appears.

*Macraes.* The Mineral Resource estimates for Macraes have been prepared under the supervision of S. Doyle. Any information regarding metallurgy or mineral processing at Macraes has been prepared, verified and approved by D. Carr. The open pit Mineral Reserves at Macraes have been prepared under the supervision of P. Doelman and the underground Mineral Reserves have been verified, reviewed and approved by T. Cooney. The cost estimation and economic evaluation has been prepared under the supervision of P. Doelman. Each of S. Doyle, D. Carr and P. Doelman are Qualified Persons under NI 43-101. All other scientific or technical information has been prepared, reviewed and approved by P. Doelman. Messrs Doelman and Doyle are full-time employees of the Company's subsidiary, OceanaGold (New Zealand) Limited while Messrs Carr and Cooney full-time employee of the Company's subsidiary, OceanaGold Management Pty Limited. Accordingly, each is not independent for purposes of NI 43-101. Messrs Carr, Cooney, Doelman and Doyle are each Members and Chartered Professionals with the Australasian Institute of Mining and Metallurgy. Messrs Carr, Cooney, Doelman and Doyle have reviewed and approved the scientific and technical information in this presentation related to Macraes in respect of which each is responsible and each consents to inclusion in this public presentation of the matters based on their information in the form and context in which it appears.

*Haile.* The Mineral Resource estimates for Haile have been prepared under the supervision of J. Moore. Any information regarding metallurgy or mineral processing has been prepared, verified and approved by D. Carr. The open pit Mineral Reserves have been prepared under the supervision of F. Rodrigues and the underground Mineral Reserves have been verified and approved by J. Poeck. The open pit and underground mining costs and economic evaluation have been prepared under the supervision of T. Cooney. Each of D. Carr, T. Cooney, J. Moore, J. Poeck, and F. Rodrigues are Qualified Persons under NI 43-101. Messrs Carr, Cooney and Moore are full-time employees of the Company's subsidiary, OceanaGold Management Pty Limited. Accordingly, each is not independent for purposes of NI 43-101. J. Poeck is a registered member of the SME and a QP member of the MMSA. F. Rodrigues is a member of AusIMM and a QP member of the MMSA. Both are full time employees of SRK. D. Carr, T. Cooney, J. Moore, J. Poeck and F. Rodrigues have reviewed and approved the scientific and technical information in this presentation in respect of which each is responsible and each consent to inclusion in this presentation of the matters based on their information in the form and context in which it appears.

## **TECHNICAL REPORTS**

OGC has prepared a current, NI 43-101-compliant technical report for Waihi which is available under OGC's SEDAR profile at [www.sedar.com](http://www.sedar.com). The "Waihi District Study Preliminary Economic Assessment NI 43-101 Technical Report" dated August 30, 2020 prepared T. Maton, D. Carr, and P. Church, includes relevant information regarding the effective dates and the assumptions, parameters and methods of the Mineral Resource and Mineral Reserve estimates at Waihi as well as information regarding data verification, exploration procedures and other matters relevant to the scientific and technical disclosure contained in this public presentation. A new NI 43-101 Technical Report for each of Macraes and Haile has been filed on SEDAR and with the Australian Securities Exchange.